

The logo for SAGGIS is positioned vertically on the left side of the slide. The word "SAGGIS" is written in a bold, serif font. The letters "S", "A", "G", "I", and "S" are black, while the letter "G" is a light green color. A small green circle is placed above the first "S". The background of the slide features a white, flowing, ribbon-like graphic that curves across the top and left sides.

SAGGIS

Review of 2015/16 season – Imports, exports & grain movement

10 August 2016

Nico Hawkins
General Manager

Total Maize: CGO's share in movement

	Commercial Grain Silo Owner (CGO)	RSA Total	CGO %
Opening stock 1 May 2015	1 649 149	2 073 635	79.53
Producer deliveries	7 100 341	9 794 332	72.49
Imports Africa	0	21 525	0.00
Imports offloaded in Harbour	0	1 962 743	0.00
Receive ex RSA Harbours	380 113	1 747 199	21.76
Receive other RSA premises	572 301	7 169 916	7.98
Surplus	68 271	96 090	71.05
Utilised and Dispatches			
Human consumption	36 451	4 770 906	0.76
Animal consumption	94 337	4 490 172	2.10
Industrial market	23	651 126	0.00
Gristing	5 792	30 264	19.14
Exports Africa	629 804	697 854	90.25
Load direct to ship	0	8 594	0.00
Withdrawn by producers	74 315	76 888	96.65
Released to end consumers	111 647	186 296	59.93
Send to RSA harbours	8 896	76 837	11.58
Send to other premises	6 610 295	8 861 729	74.59
Deficit	12 389	43 160	28.70
Other	375 748	492 909	76.23
Ending stock 30 April 2016	1 810 478	2 478 705	73.04



White Maize

Supply and Demand

White Maize

White Maize

Marketing year May - Apr	SAGIS 2015/16
Opening stocks	1 282 581
Production deliveries	4 808 279
Imports	100 803
Total Supply	6 209 137 ^(c)
Processed	4 347 069 ^(b)
<i>Human</i>	4 183 067
<i>Animal / Industrial</i>	118 522
<i>Gristing</i>	18 108
Exports	557 063
Total Demand	4 901 270 ^(c)
Closing stocks	1 307 867 ^(a)

(a) All stocks, regardless ownership thereof, in commercial structures.

(b) Including producer withdrawals and end users.

(c) Excluding Other

White Maize Imports

USA
30 611 t

Mexico
51 050 t

Imports - Border Post

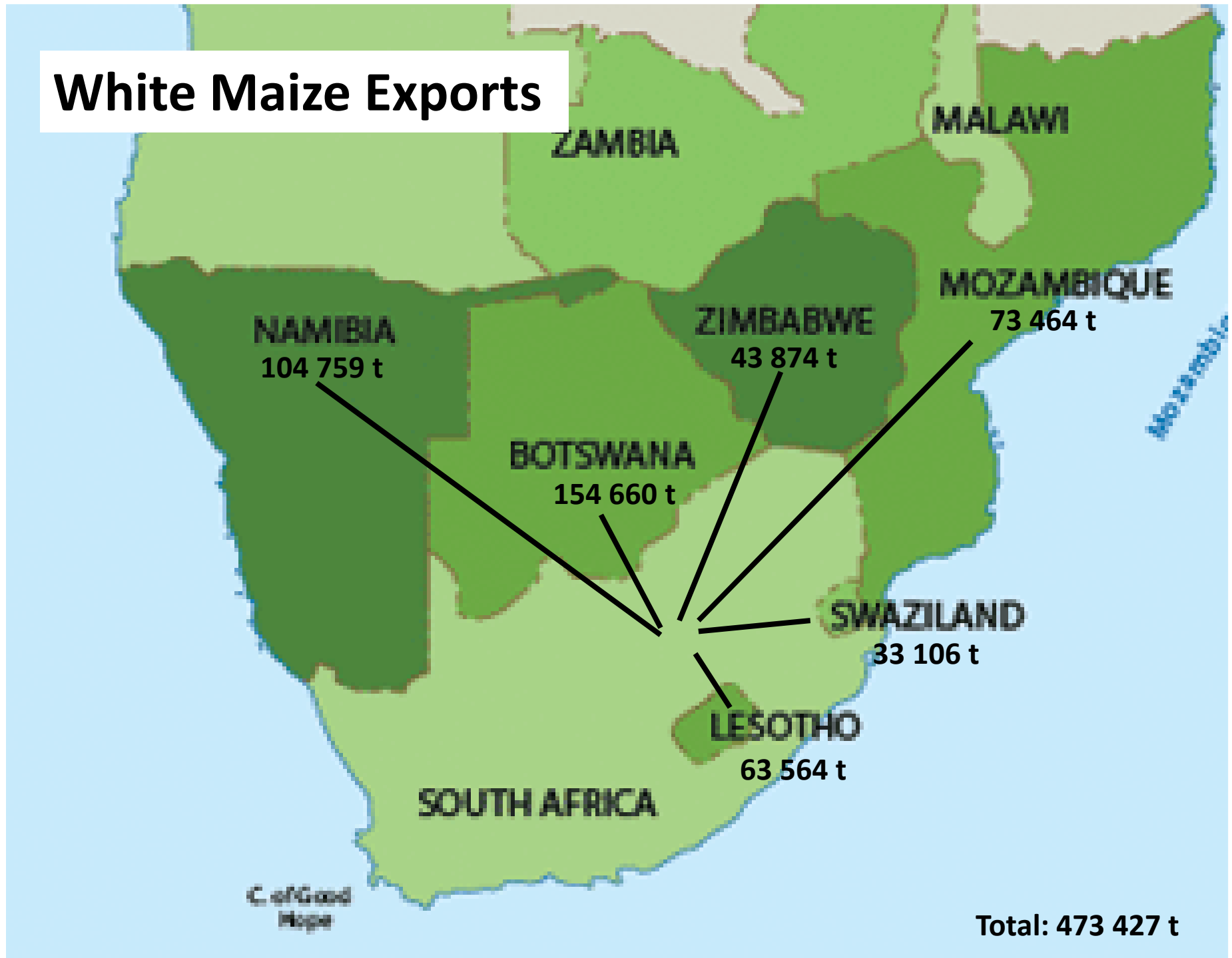
Origin	Beit Bridge	Groblersbrug	Total
Zambia	21 391	134	21 525

Durban
East London

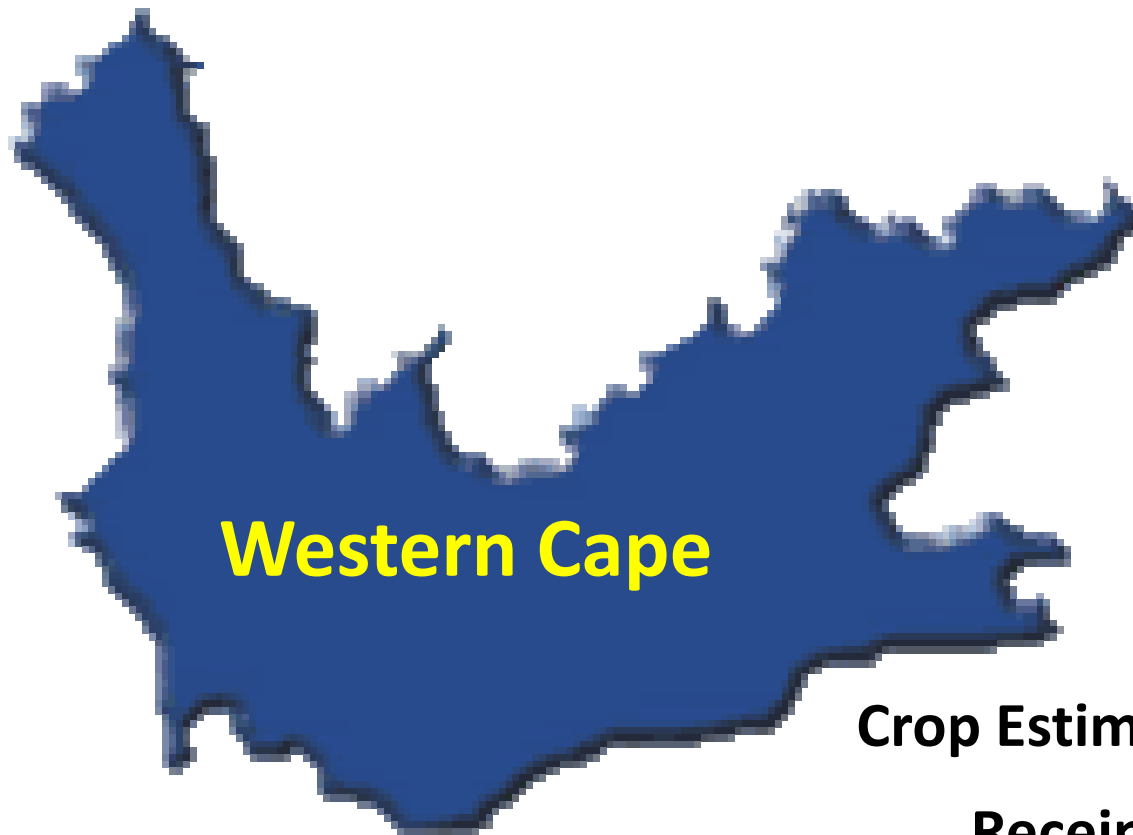
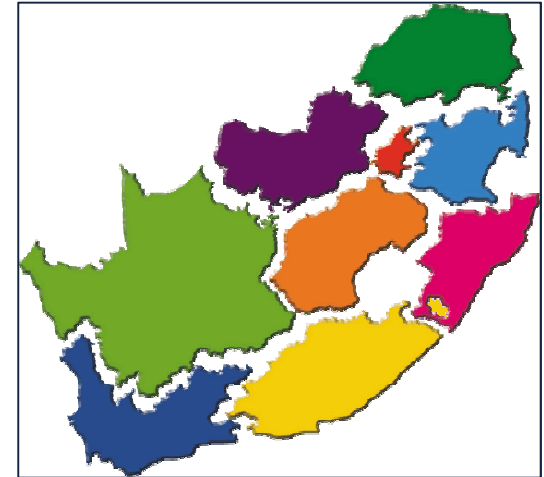
Total: 81 651 t

MAP.COM
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White Maize Exports



White Maize movement per province



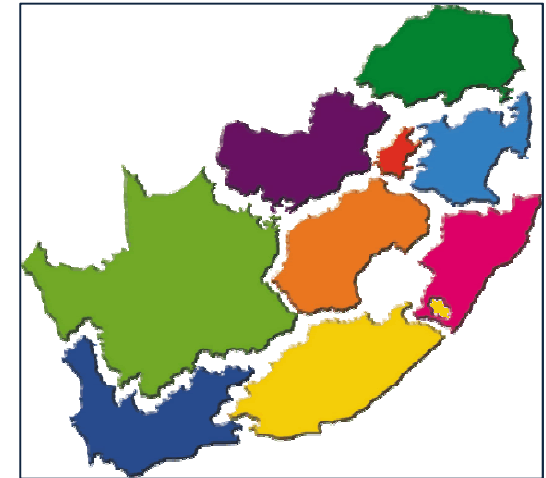
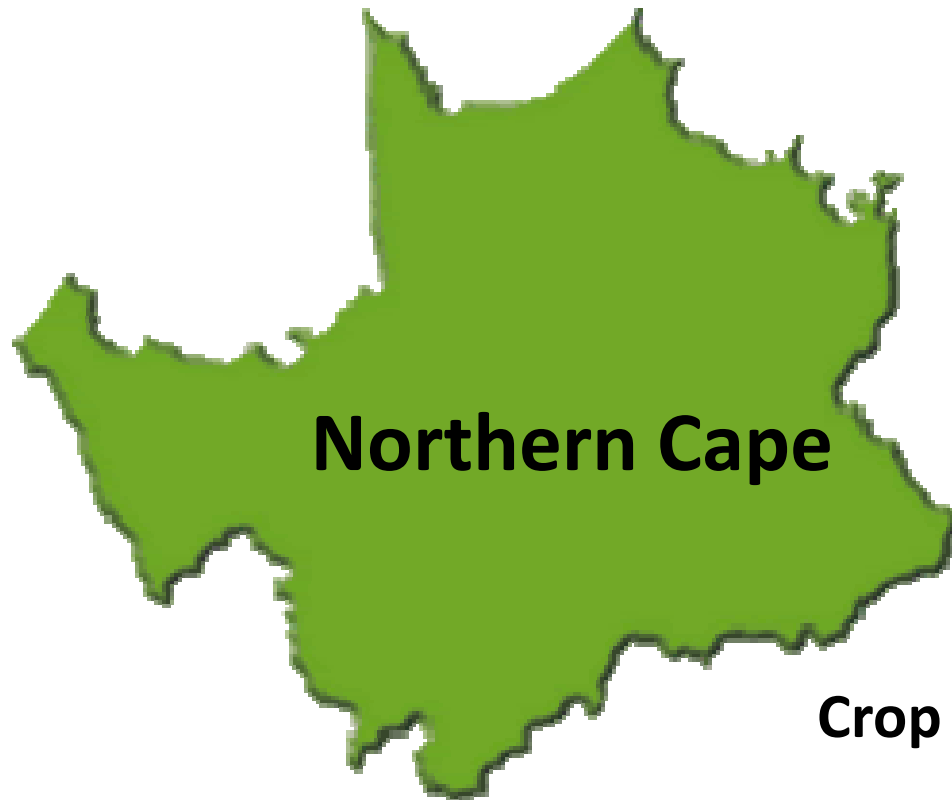
Crop Estimates Committee: 4 050

Receipts from SA harbours: 0

Total processed: 156

Surplus: 3 894

White Maize movement per province



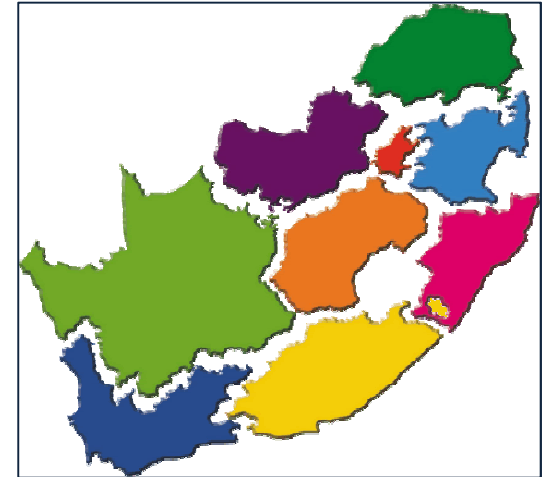
Crop Estimates Committee: 35 000

Receipts from SA harbours: 0

Total processed: 0

Surplus: 35 000

White Maize movement per province



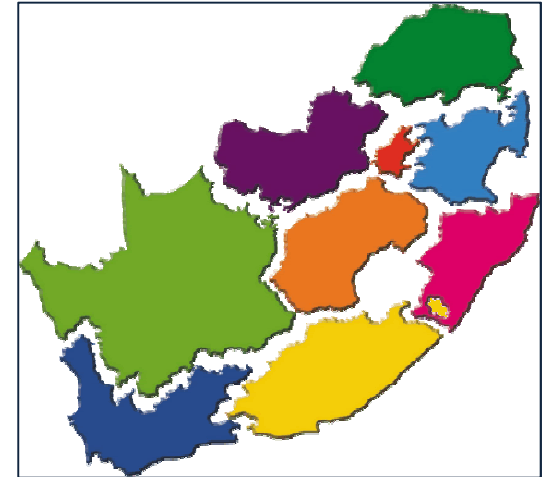
Crop Estimates Committee: 2 236 000

Receipts from SA harbours: 1 128

Total processed: 1 258 324

Surplus: 978 804

White Maize movement per province



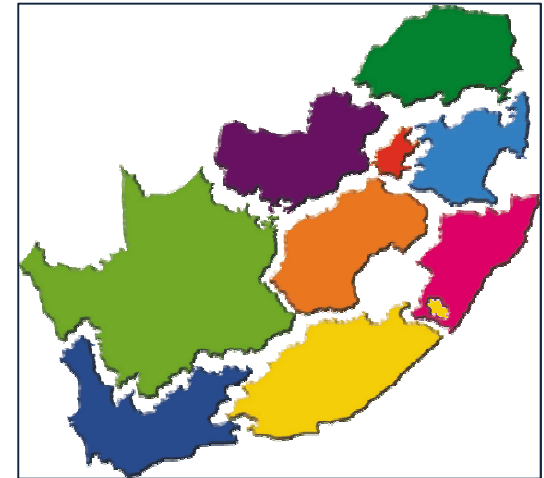
Crop Estimates Committee: 1 046 000

Receipts from SA harbours: 0

Total processed: 863 607

Surplus: 182 393

White Maize movement per province



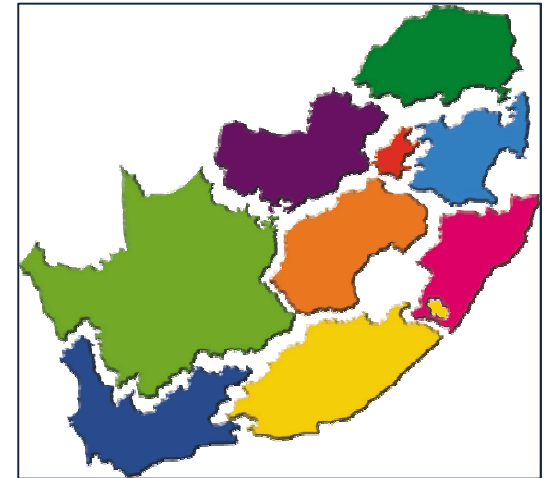
Crop Estimates Committee: 193 600

Receipts from SA harbours: 0

Total processed: 744 438

Surplus: -550 838

White Maize movement per province



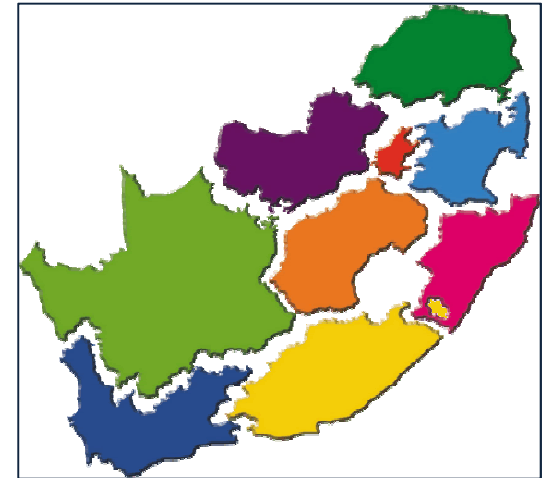
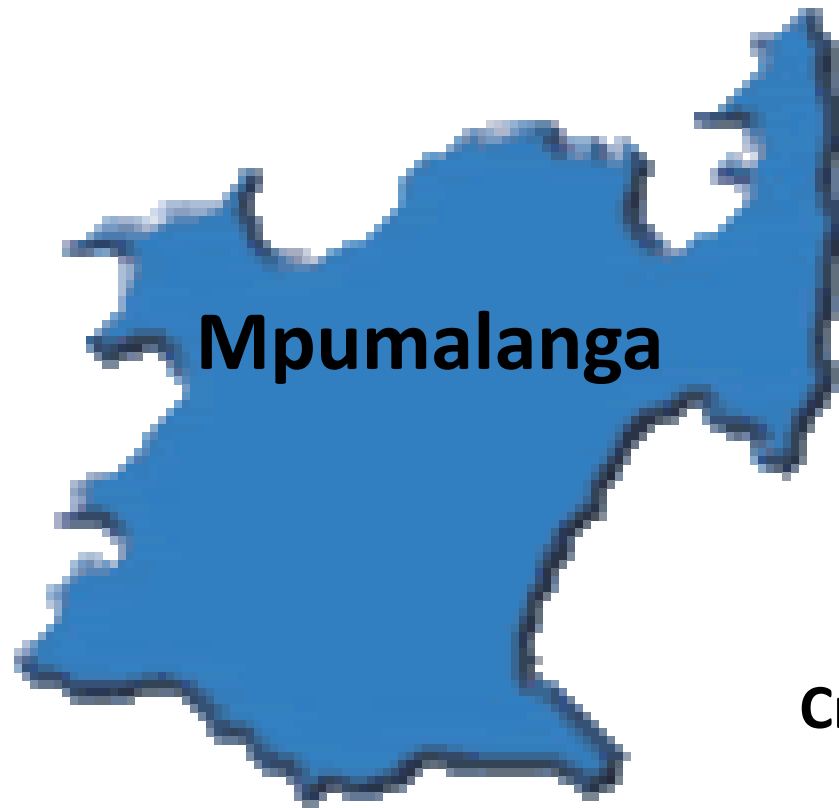
Crop Estimates Committee: 156 750

Receipts from SA harbours: 4 529

Total processed: 460 935

Surplus: -299 656

White Maize movement per province



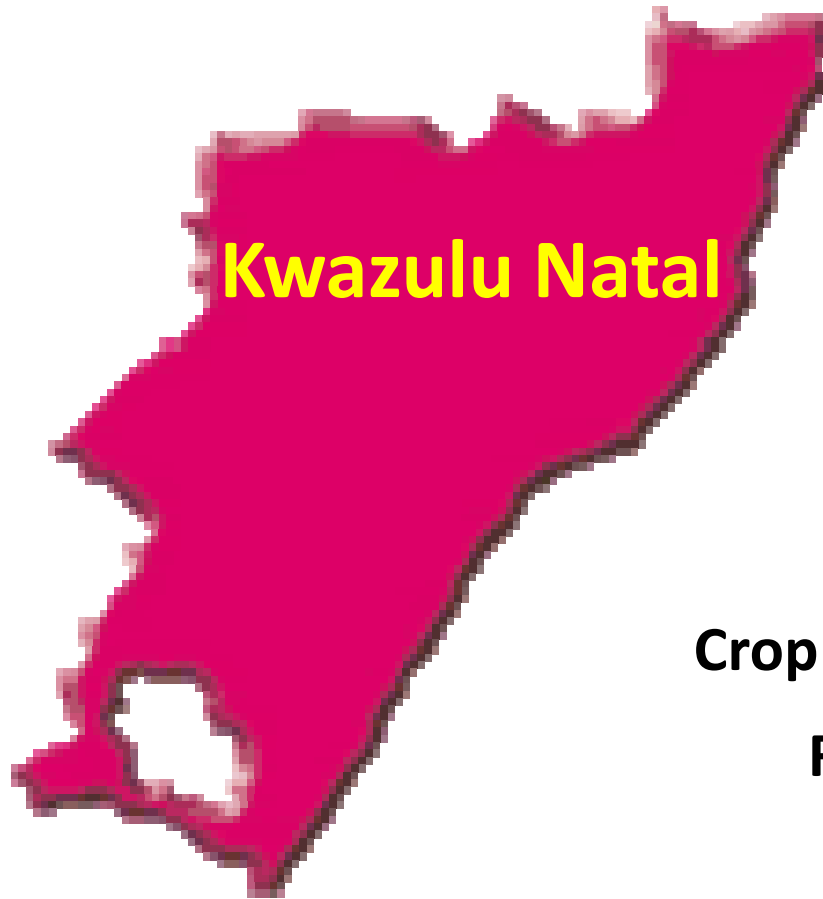
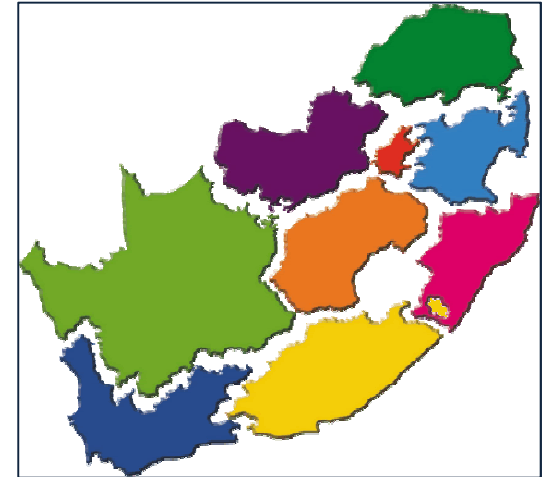
Crop Estimates Committee: 824 000

Receipts from SA harbours: 0

Total processed: 407 548

Surplus: 416 452

White Maize movement per province



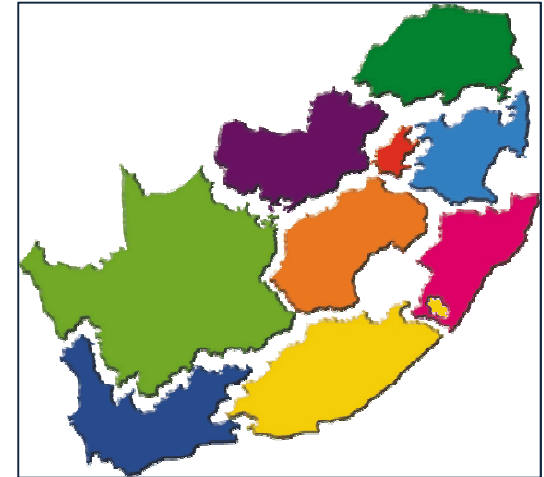
Crop Estimates Committee: 224 000

Receipts from SA harbours: 676

Total processed: 317 623

Surplus: -92 947

White Maize movement per province



Crop Estimates Committee: 15 600

Receipts from SA harbours: 5 656

Total processed: 272 371

Surplus: -251 115



Yellow Maize

Supply and Demand

Yellow Maize



Yellow Maize

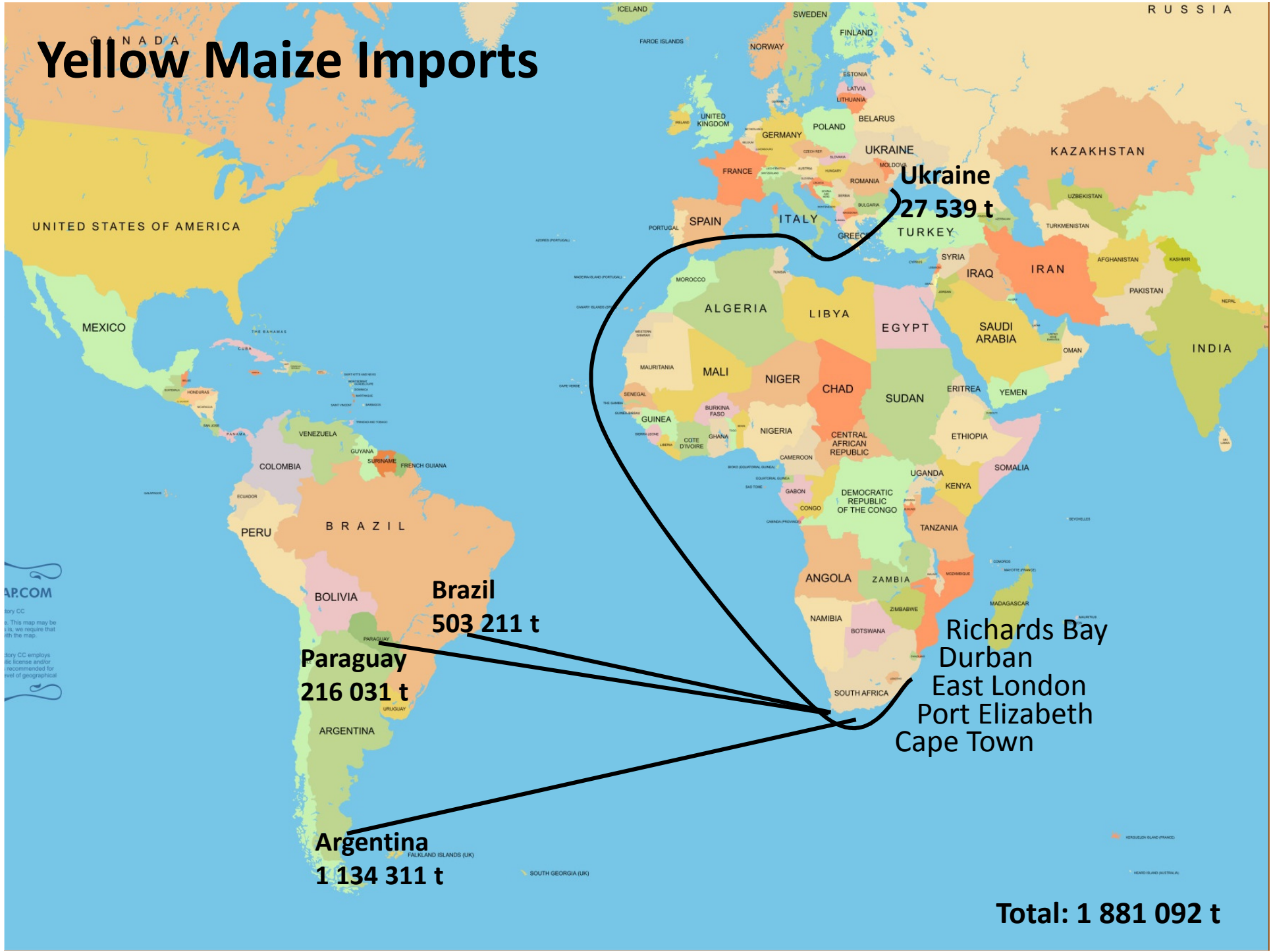
Marketing year May - Apr	SAGIS 2015/16
Opening stocks	791 054
Production deliveries	4 986 053
Imports	1 862 807
Total Supply	7 675 370 ^(c)
Processed	6 165 109 ^(b)
<i>Human</i>	515 415
<i>Animal / Industrial</i>	5 401 726
<i>Gristing</i>	12 156
Exports	322 748
Total Demand	6 512 170 ^(c)
Closing stocks	1 163 200 ^(a)

(a) All stocks, regardless ownership thereof, in commercial structures.

(b) Including producer withdrawals and end users.

(c) Excluding Other

Yellow Maize Imports



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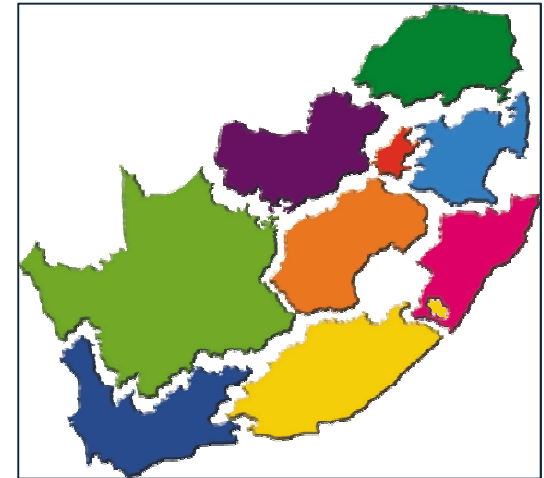
Richards Bay
Durban
East London
Port Elizabeth
Cape Town

Total: 1 881 092 t

Yellow Maize Exports



Yellow Maize movement per province



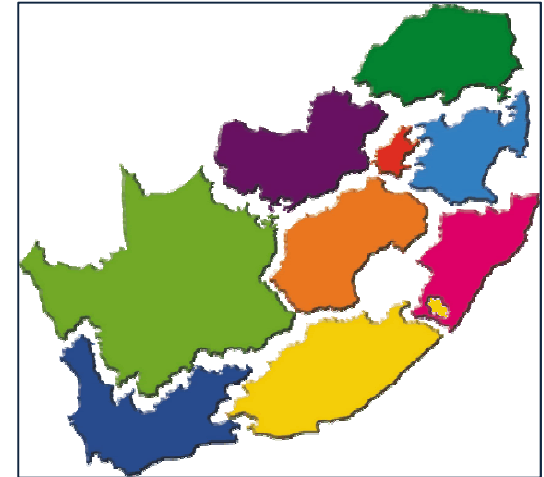
Crop Estimates Committee: 292 500

Receipts from SA harbours: 168 793

Total processed: 1 218 334

Surplus: -757 041

Yellow Maize movement per province



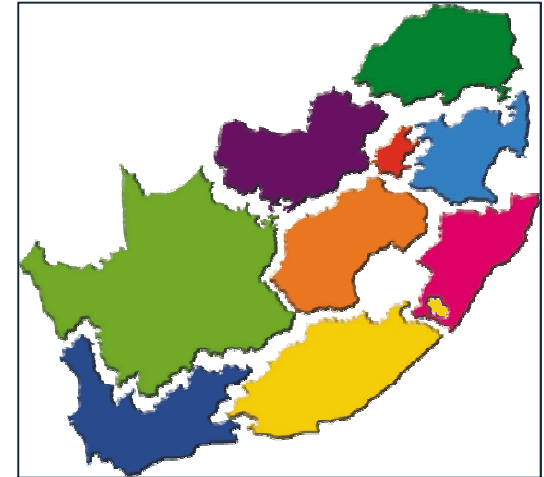
Crop Estimates Committee: 34 200

Receipts from SA harbours: 401 196

Total processed: 814 268

Surplus: -378 872

Yellow Maize movement per province



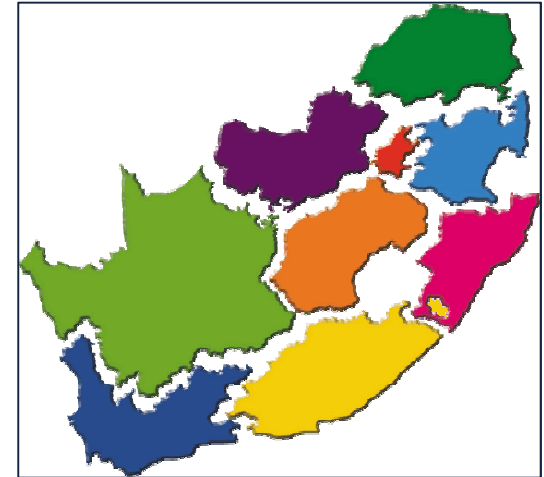
Crop Estimates Committee: 1 605 300

Receipts from SA harbours: 21 059

Total processed: 741 974

Surplus: 884 385

Yellow Maize movement per province



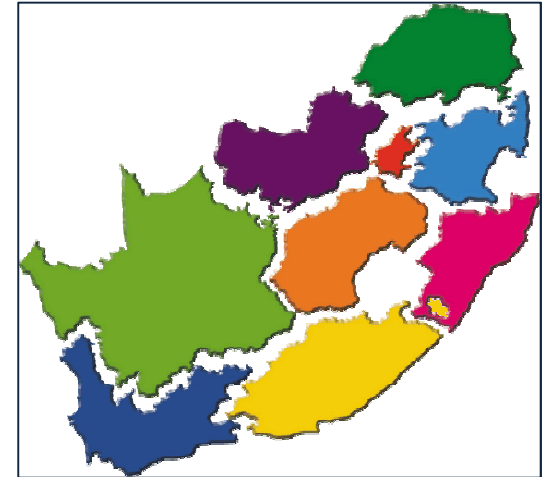
Crop Estimates Committee: 1 708 500

Receipts from SA harbours: 39 382

Total processed: 636 530

Surplus: 1 111 352

Yellow Maize movement per province



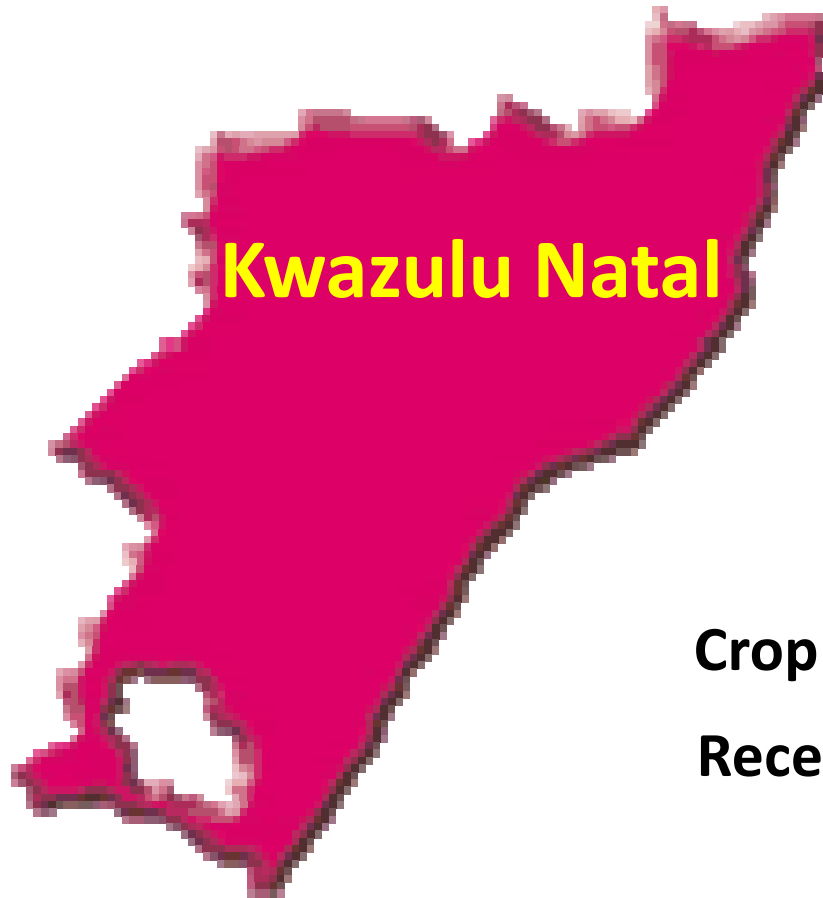
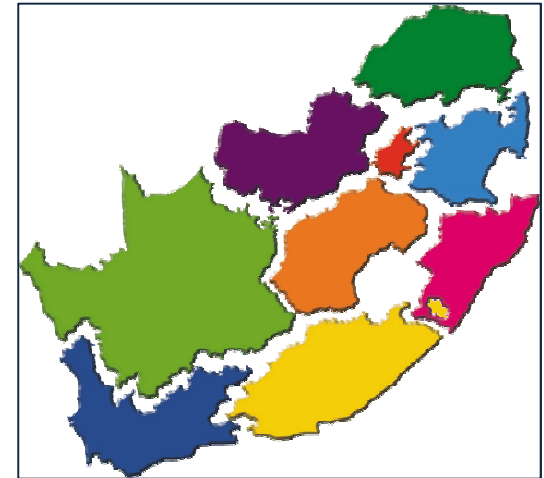
Crop Estimates Committee: 444 000

Receipts from SA harbours: 86 494

Total processed: 623 384

Surplus: -92 890

Yellow Maize movement per province



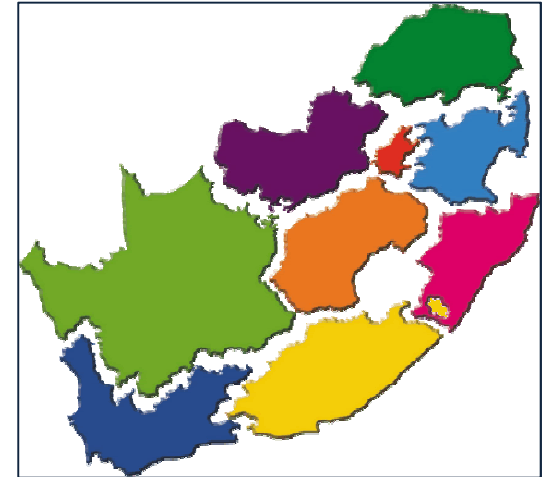
Crop Estimates Committee: 283 500

Receipts from SA harbours: 188 095

Total processed: 456 327

Surplus: 15 268

Yellow Maize movement per province



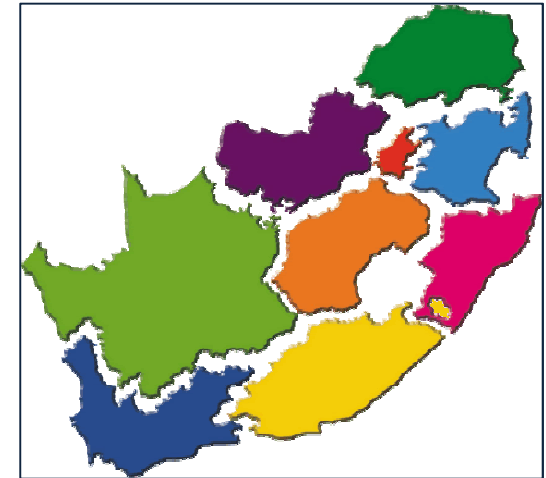
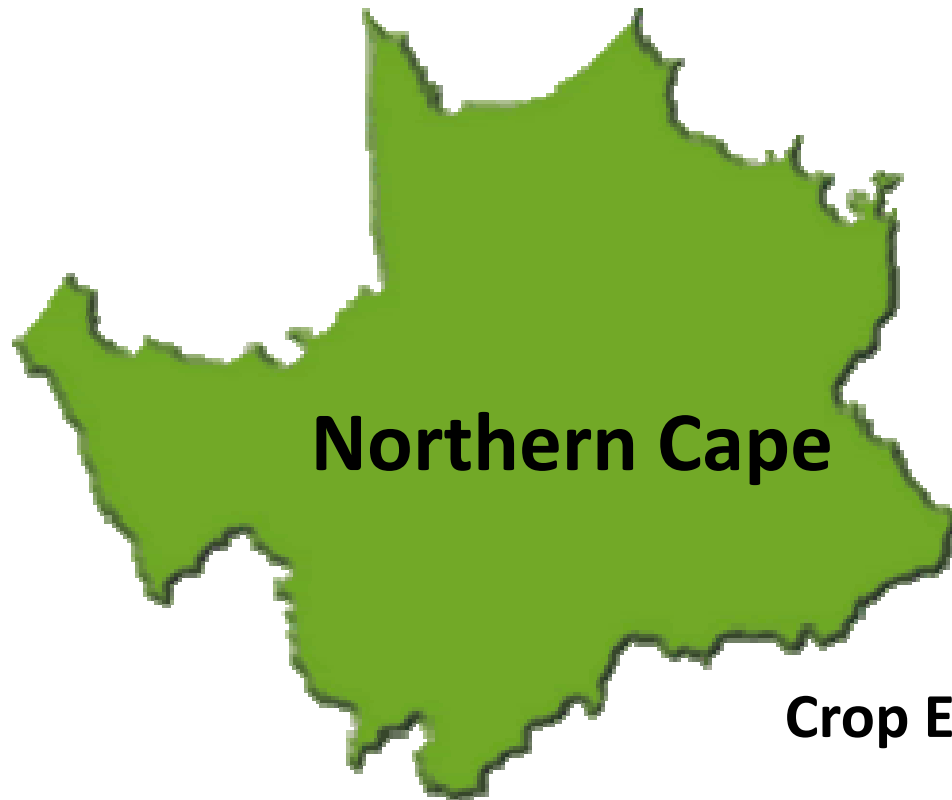
Crop Estimates Committee: 84 000

Receipts from SA harbours: 172 073

Total processed: 396 826

Surplus: -140 753

Yellow Maize movement per province



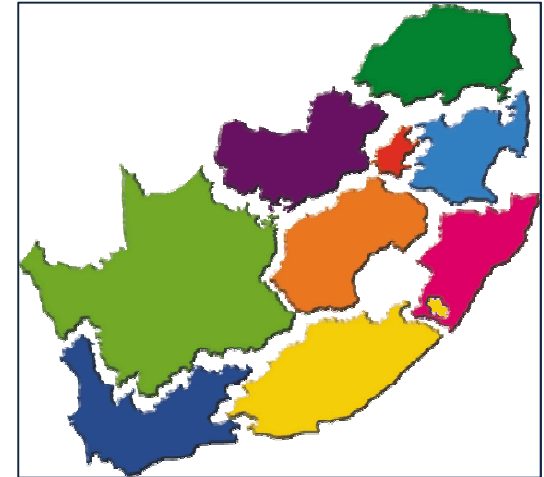
Crop Estimates Committee: 644 000

Receipts from SA harbours: 0

Total processed: 67 630

Surplus: 576 370

Yellow Maize movement per province



Crop Estimates Committee: 124 000

Receipts from SA harbours: 853

Total processed: 76 018

Surplus: 48 835



Wheat

Wheat: CGO's share in movement

	Commercial Grain Silo Owner (CGO)	RSA Total	CGO %
Opening stock 1 Oct 2014	214 656	492 407	43.59
Producer deliveries	1 488 240	1 699 546	87.57
Imports offloaded in Harbour	0	1 983 143	0.00
Receive ex RSA Harbours	189 809	1 789 523	10.61
Receive other RSA premises	96 469	1 873 846	5.15
Surplus	21 615	34 437	62.77
Utilised and Dispatches	1 751 190	7 268 860	24.09
Human consumption	0	3 126 595	0.00
Animal consumption	0	3 111	0.00
Exports Africa	271 389	420 087	64.60
Load direct to ship	0	1 532	0.00
Withdrawn by producers	1 291	1 320	97.80
Released to end consumers	1 349	2 802	48.14
Seed for planting	14 461	22 705	63.69
Send to RSA harbours	0	4 414	0.00
Send to other premises	1 456 809	3 666 423	39.73
Deficit	5 335	19 286	27.66
Other	556	585	95.04
Ending stock 30 Sep 2015	259 599	604 042	42.98

Supply and Demand

Wheat



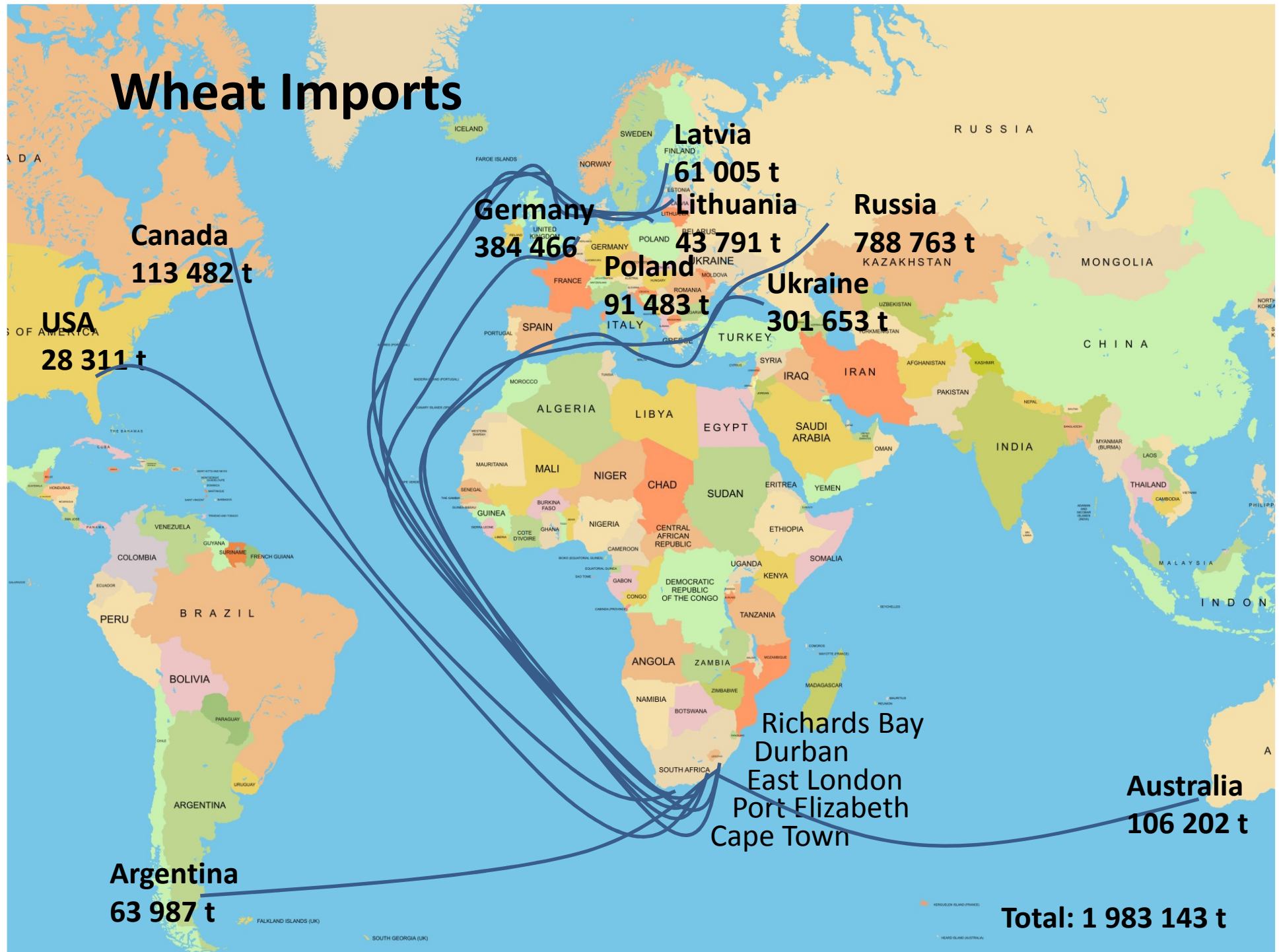
Marketing year Mar - Feb	SAGIS 2014/15
Opening stocks	488 526
Production deliveries	1 699 546
Imports	1 832 441
Total Supply	4 035 664 ^(c)
Processed	3 139 545 ^(b)
<i>Human</i>	3 109 022
<i>Animal</i>	3 696
<i>Gristing</i>	0
Exports	291 828
Total Demand	3 438 841 ^(c)
Closing stocks	596 823 ^(a)

(a) All stocks, regardless ownership thereof, in commercial structures.

(b) Including producer withdrawals, seed and end users.

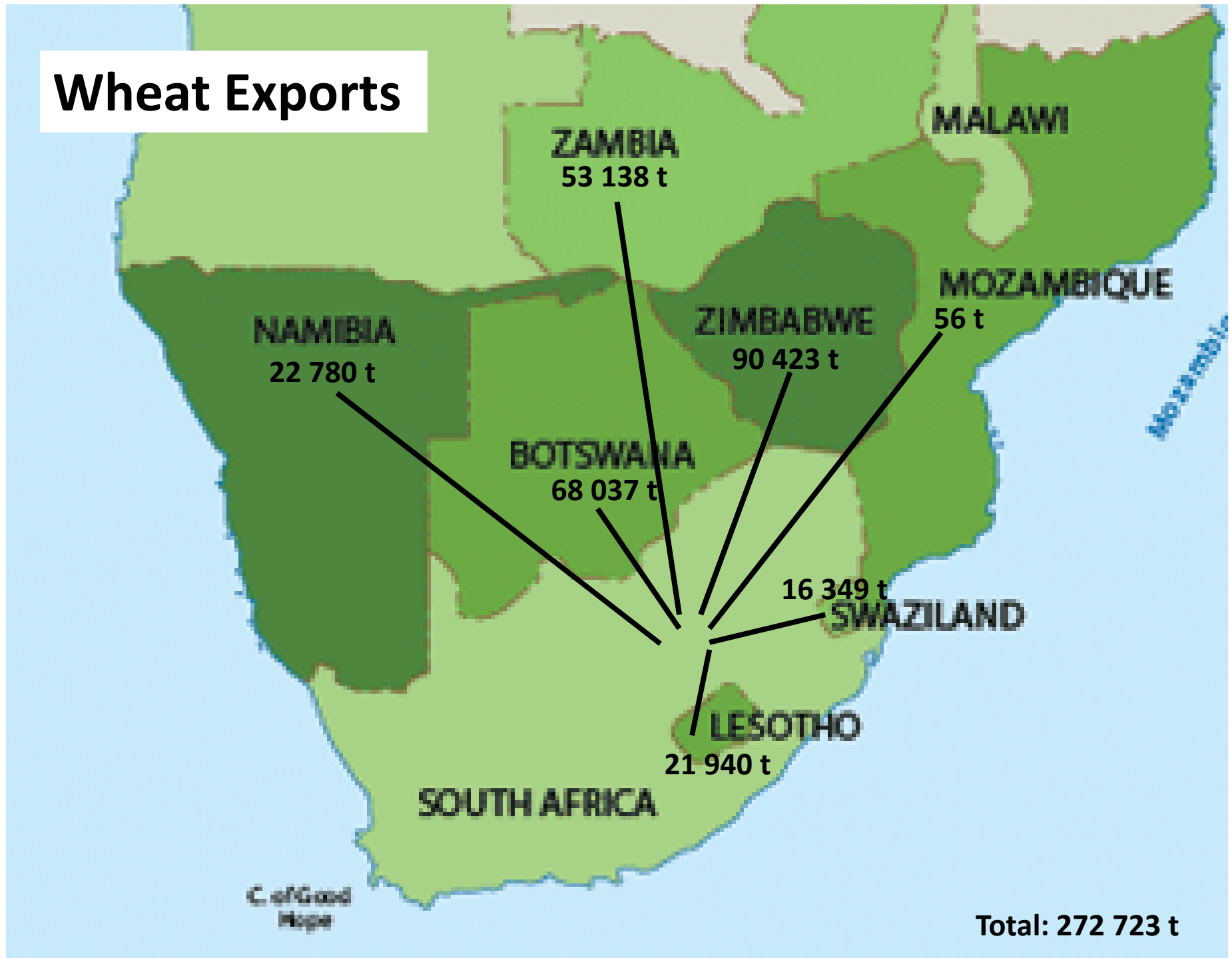
(c) Excluding Other

Wheat Imports

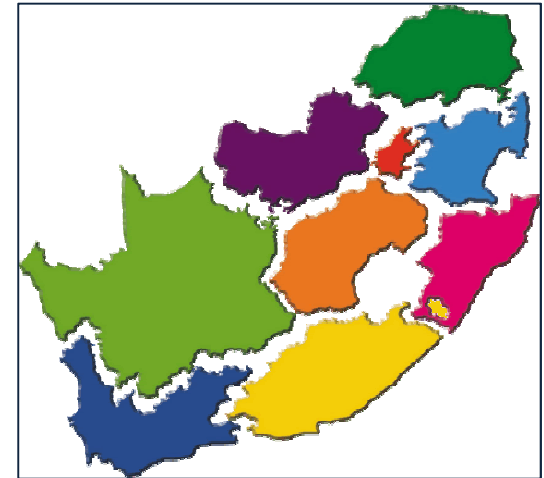


Total: 1 983 143 t

Wheat Exports

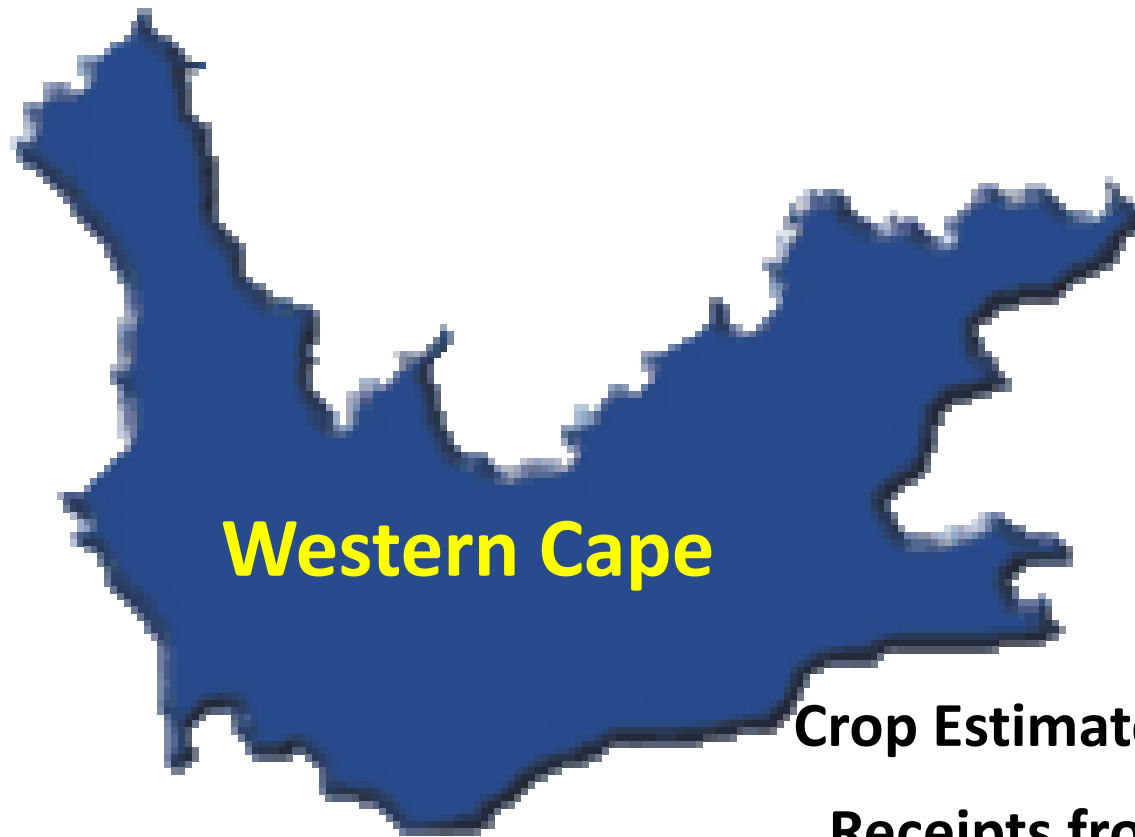
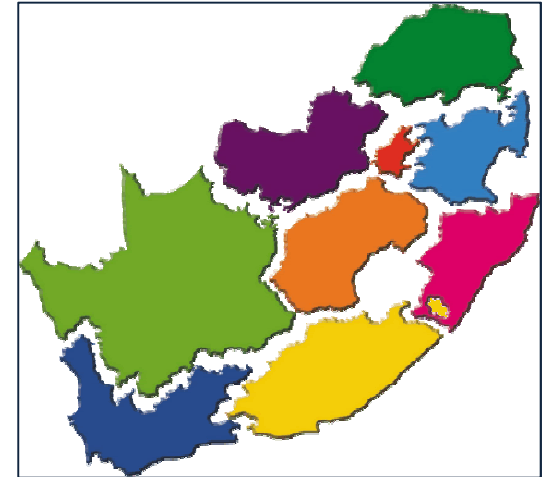


Wheat movement per province



Crop Estimates Committee: 1 500
Receipts from SA harbours: 583 063
Total processed: 1 261 046
Surplus: -676 483

Wheat movement per province



Western Cape

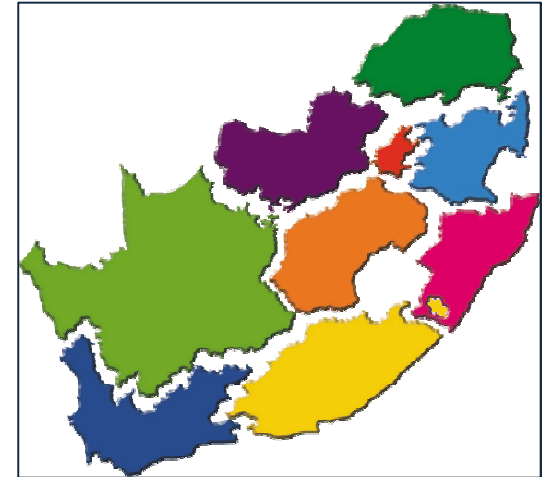
Crop Estimates Committee: 697 500

Receipts from SA harbours: 99 319

Total processed: 571 739

Surplus: 225 080

Wheat movement per province



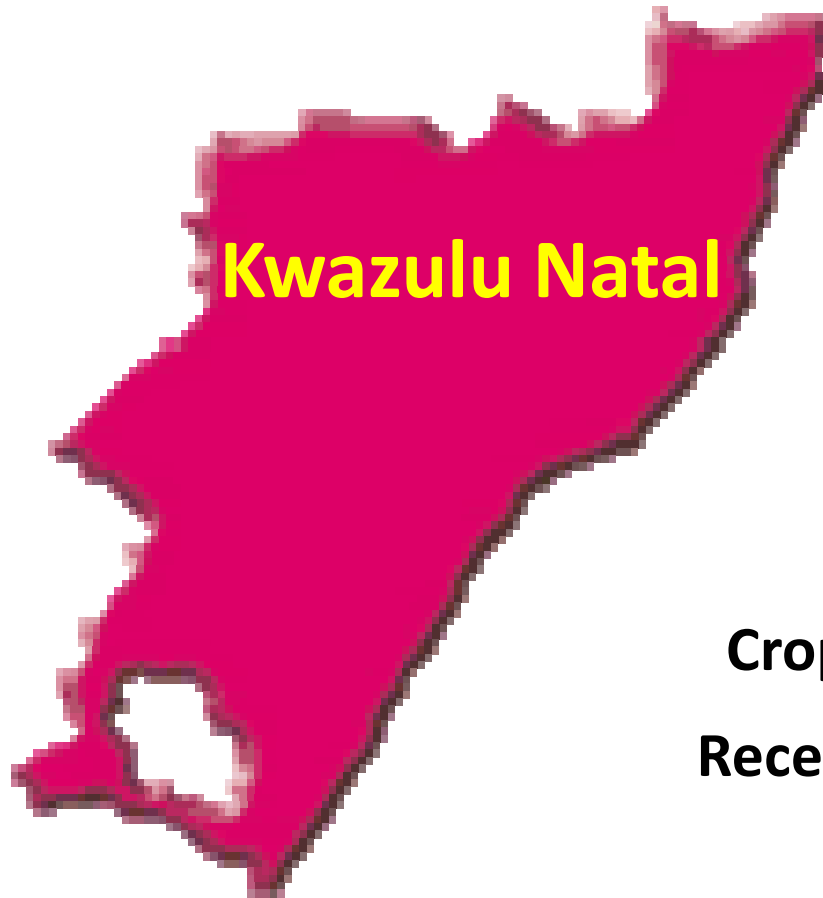
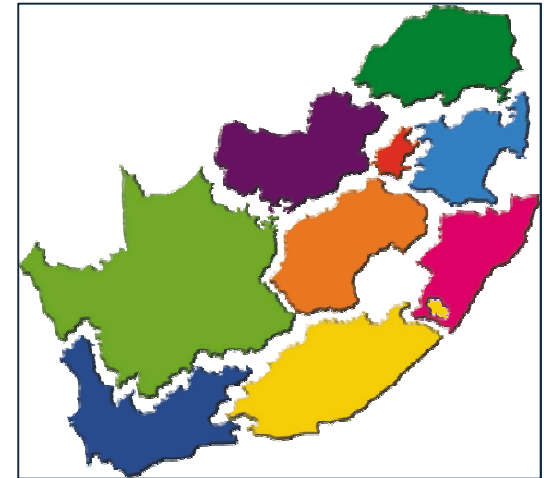
Crop Estimates Committee: 176 500

Receipts from SA harbours: 280 366

Total processed: 562 293

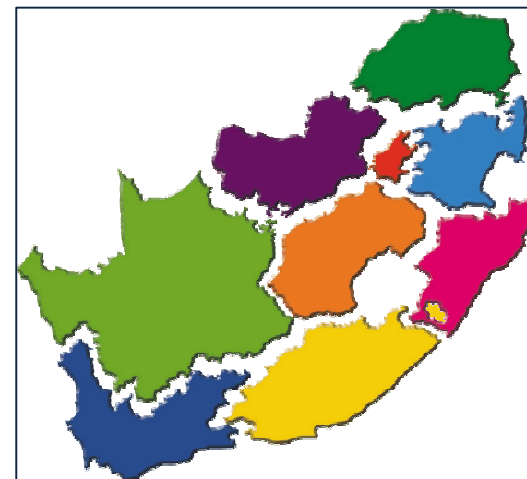
Surplus: -105 427

Wheat movement per province



Crop Estimates Committee: 41 000
Receipts from SA harbours: 395 059
Total processed: 460 303
Surplus: -24 244

Wheat movement per province



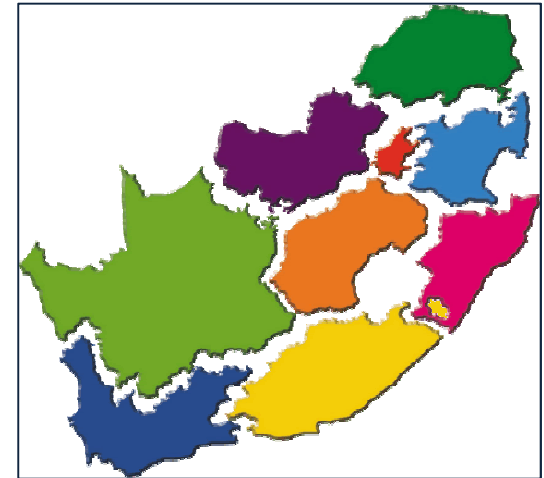
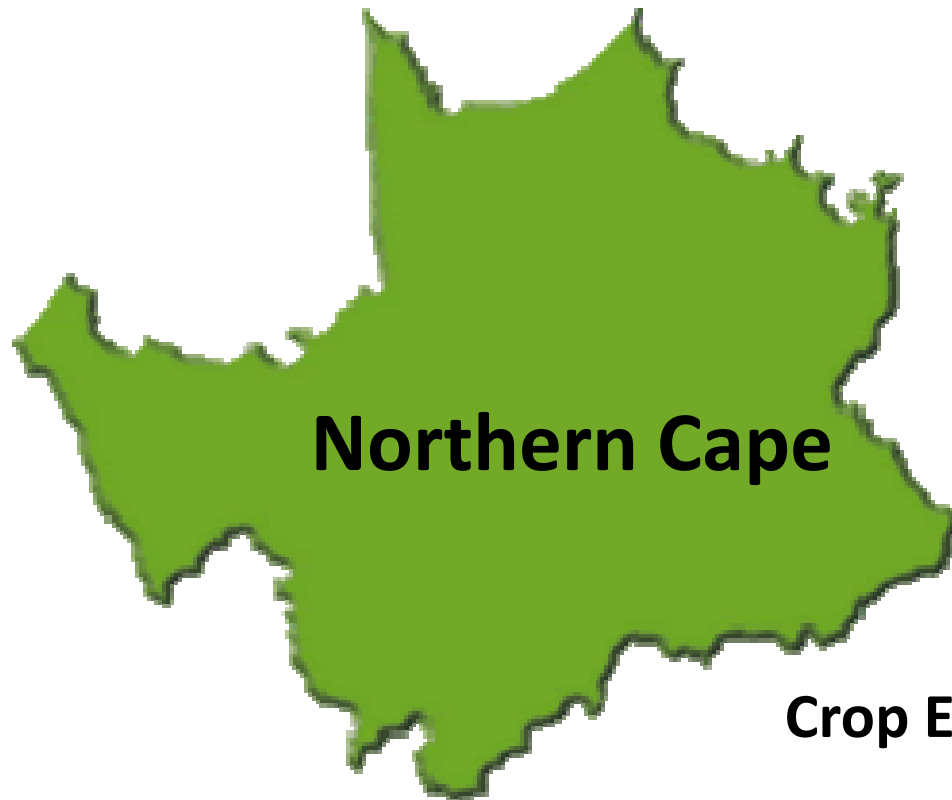
Crop Estimates Committee: 14 880

Receipts from SA harbours: 224 996

Total processed: 237 888

Surplus: 1 988

Wheat movement per province



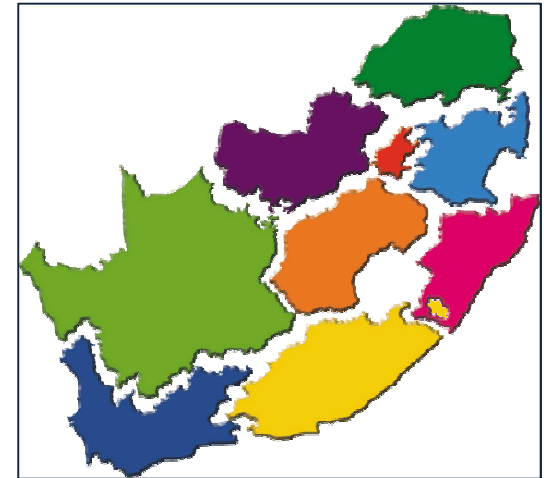
Crop Estimates Committee: 259 200

Receipts from SA harbours: 0

Total processed: 2 340

Surplus: 256 860

Wheat movement per province



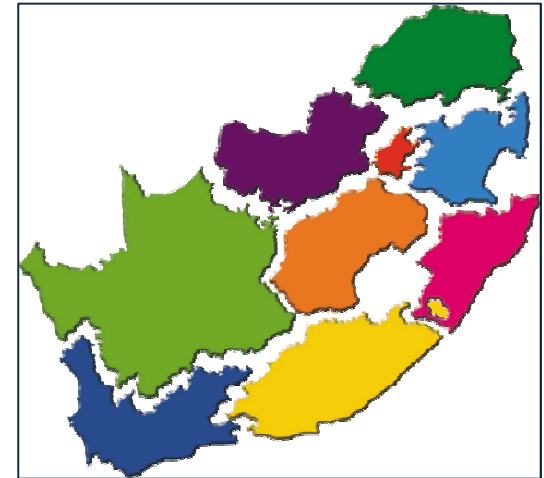
Crop Estimates Committee: 19 500

Receipts from SA harbours: 1 254

Total processed: 14 127

Surplus: 6 627

Wheat movement per province



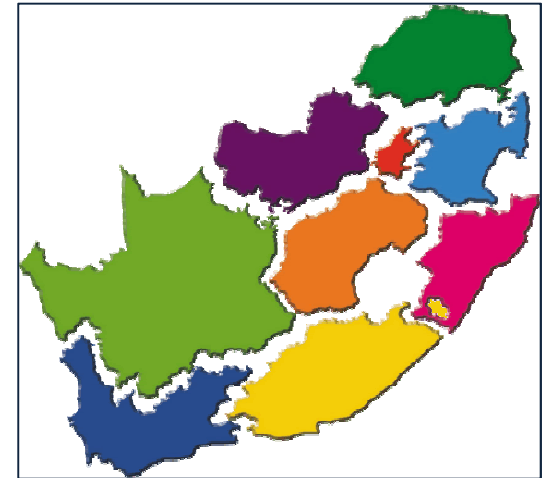
Crop Estimates Committee: 144 420

Receipts from SA harbours: 287

Total processed: 7 236

Surplus: 137 471

Wheat movement per province



Crop Estimates Committee: 85 500

Receipts from SA harbours: 0

Total processed: 11 049

Surplus: 74 451



Soybean

Soybean: CGO's share in movement



	Commercial Grain Silo Owner (CGO)	RSA Total	CGO %
Opening stock 1 March 2015	47 320	63 704	74.28
Producer deliveries	850 258	1 042 129	81.59
Imports Africa	983	3 638	27.02
Imports offloaded in Harbour	0	121 343	0.00
Receive ex RSA Harbours	86 732	121 031	71.66
Receive other RSA premises	96 068	1 110 041	8.65
Surplus	11 111	13 666	81.30
Utilised and Dispatches	1 025 627	2 386 424	42.98
Human consumption	0	24 323	0.00
Animal consumption	2 892	120 484	2.40
Olie en oliekoek	0	988 024	0.00
Exports Africa	3 909	4 677	83.58
Withdrawn by producers	1 457	2 393	60.89
Released to end consumers	1 415	2 650	53.40
Seed for Planting	0	7 577	0.00
Send to other premises	1 013 382	1 231 877	82.26
Deficit	1 293	3 140	41.18
Other	1 279	1 279	100.00
Ending stock 29 Feb 2016	66 845	89 128	75.00

Supply and Demand

Soybeans



Soybeans

Marketing year Mar - Feb	SAGIS 2015/16
Opening stocks	63 704
Production deliveries	1 042 129
Imports	124 981
Total Supply	1 241 340 ^(c)
Processed	1 146 730 ^(b)
<i>Human</i>	24 323
<i>Animal</i>	121 763
<i>Crush</i>	988 024
Exports	4 677
Total Demand	1 152 212 ^(c)
Closing stocks	89 128 ^(a)

(a) All stocks, regardless ownership thereof, in commercial structures.

(b) Including producer withdrawals, seed and end users.

(c) Excluding Other

Soybeans Imports

Imports - Border Post

Origin	Beit Bridge
Malawi	862
Zambia	2 776
Total	3 638

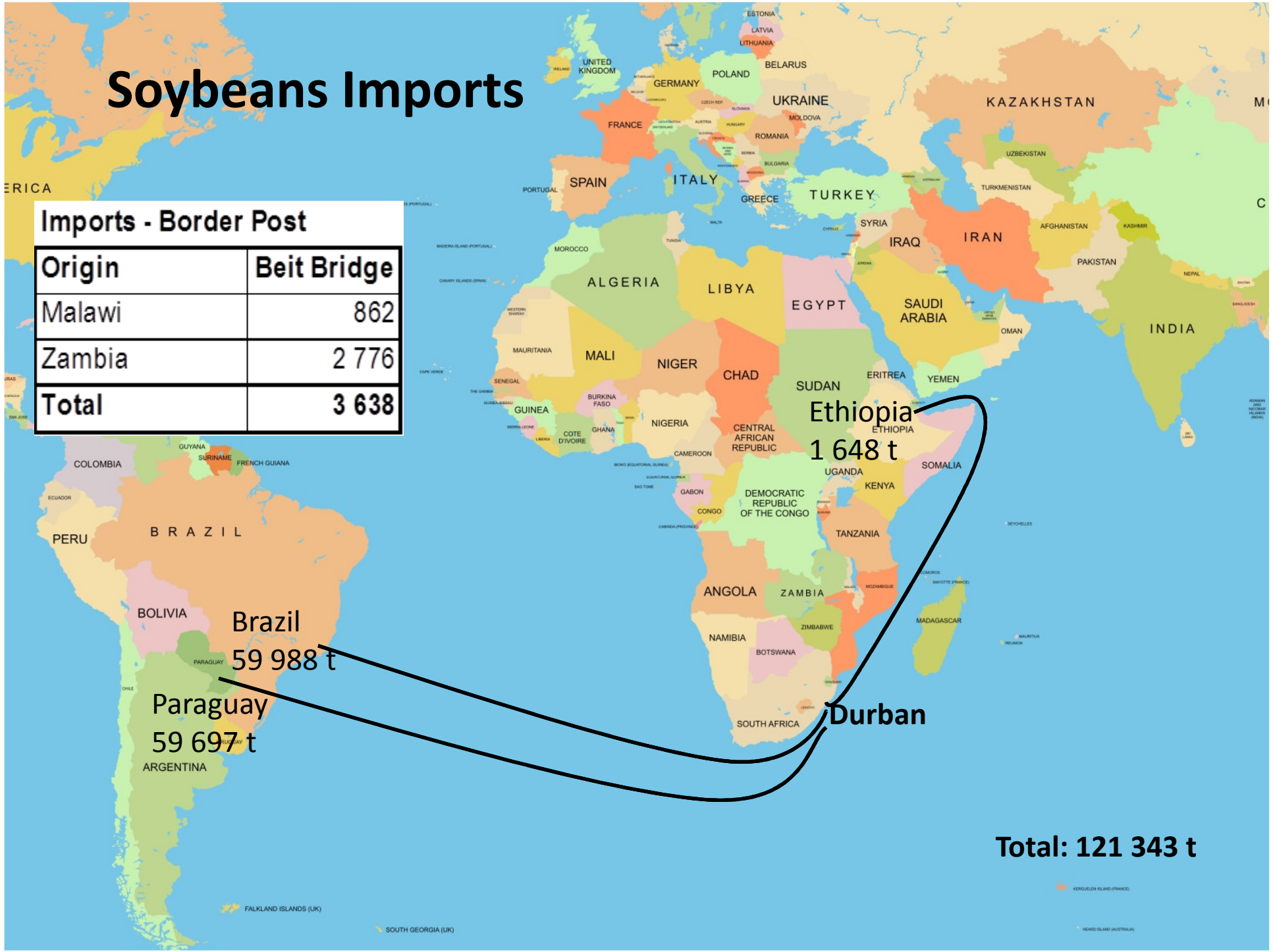
Ethiopia
1 648 t

Brazil
59 988 t

Paraguay
59 697 t

Durban

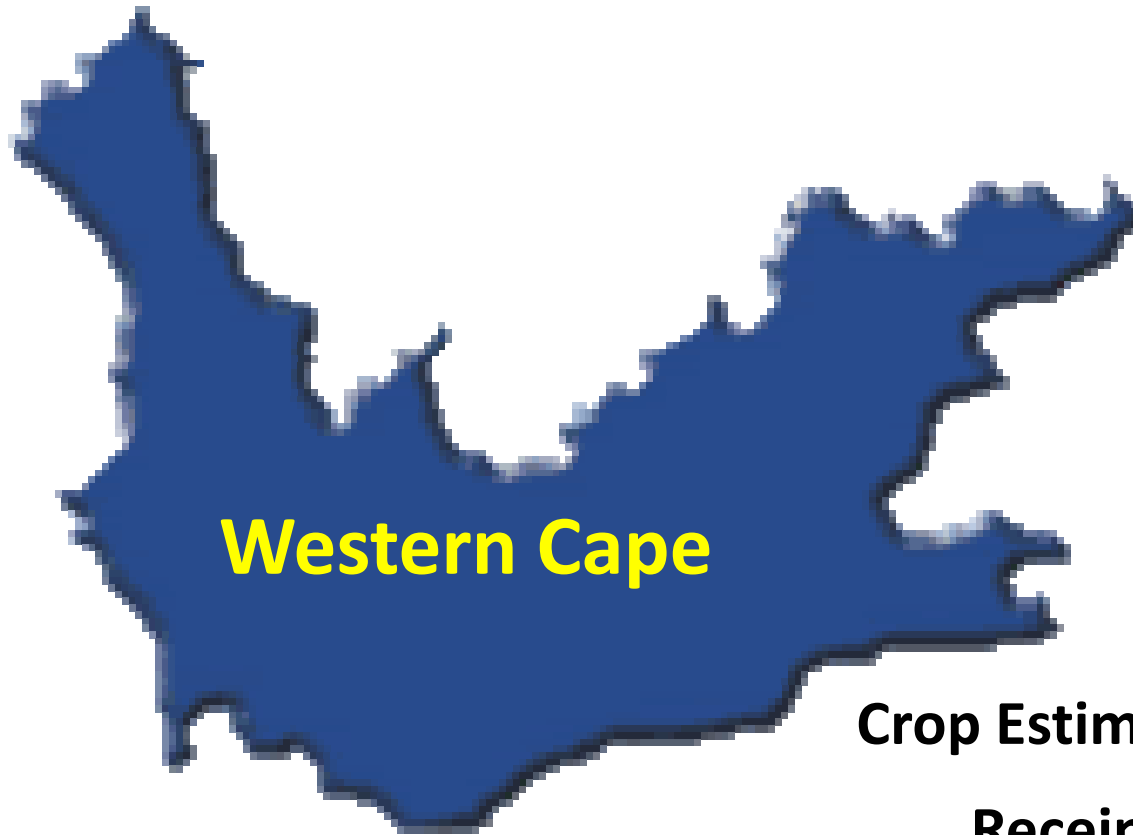
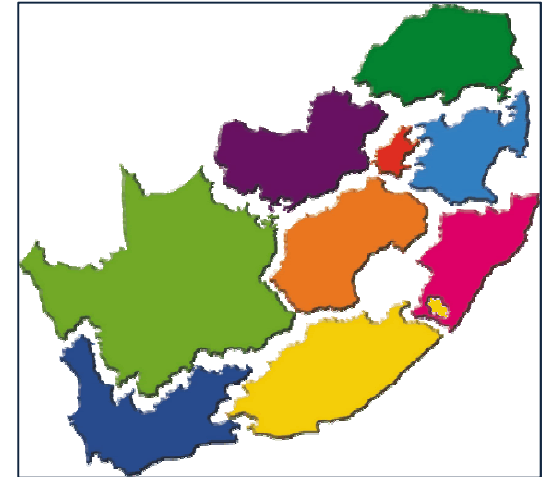
Total: 121 343 t



Soybeans Exports



Soybeans movement per province



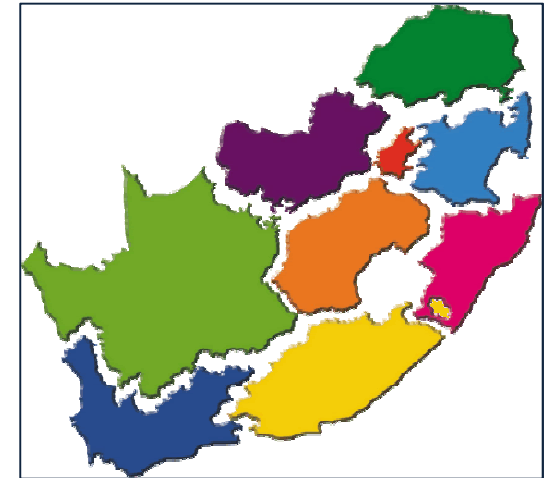
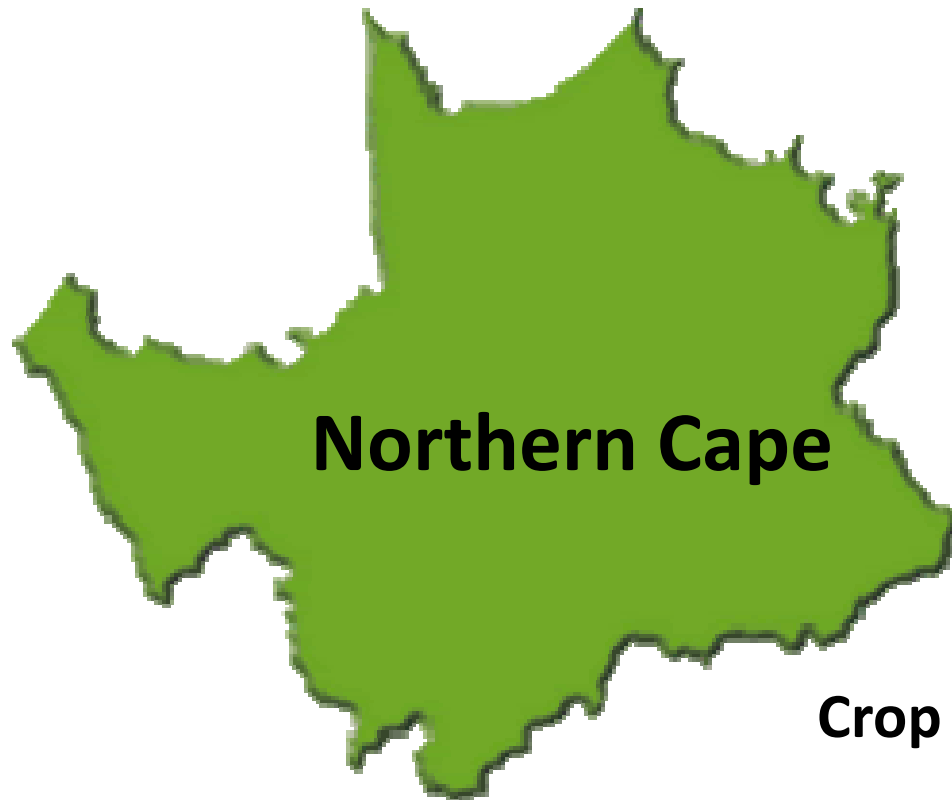
Crop Estimates Committee: 1 600

Receipts from SA harbours: 0

Total processed: 1 286

Surplus: 314

Soybeans movement per province



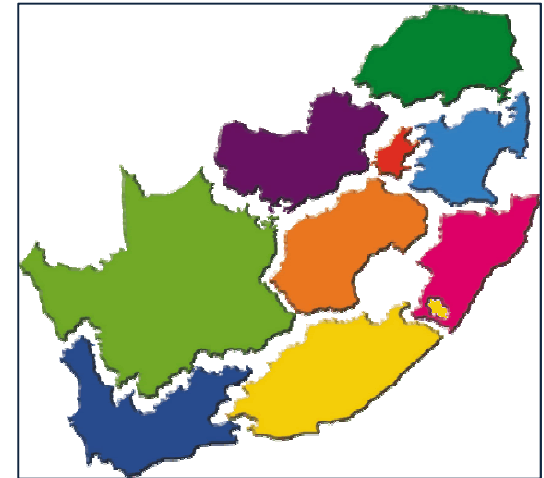
Crop Estimates Committee: 14 000

Receipts from SA harbours: 0

Total processed: 0

Surplus: 14 000

Soybeans movement per province



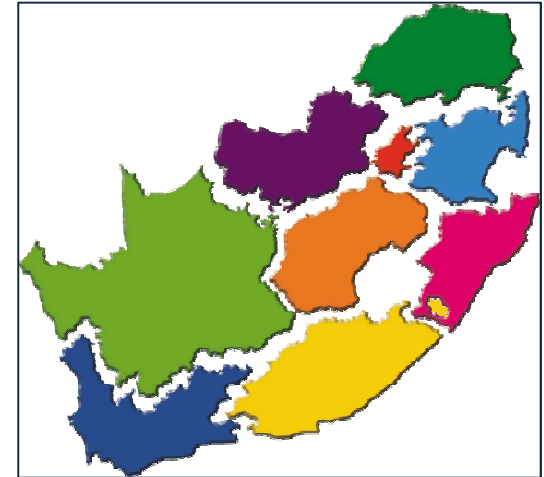
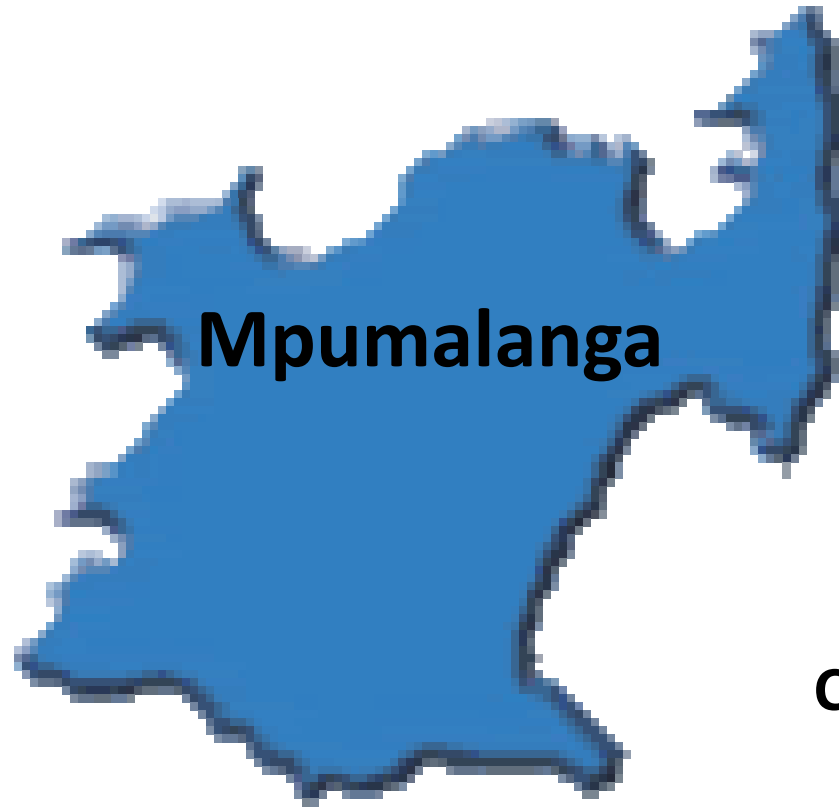
Crop Estimates Committee: 69 000

Receipts from SA harbours: 33 060

Total processed: 586 236

Surplus: -484 176

Soybeans movement per province



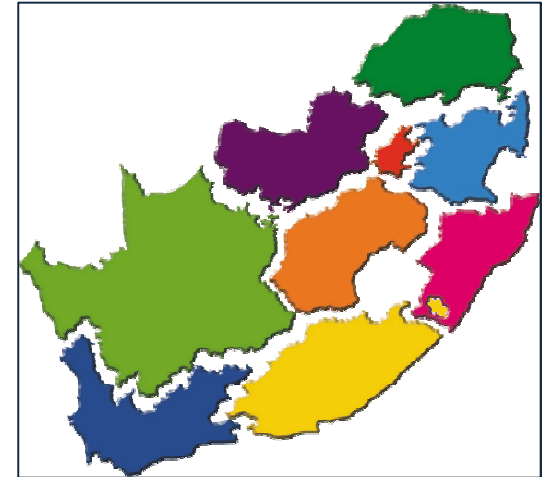
Crop Estimates Committee: 389 900

Receipts from SA harbours: 0

Total processed: 203 217

Surplus: 186 683

Soybeans movement per province



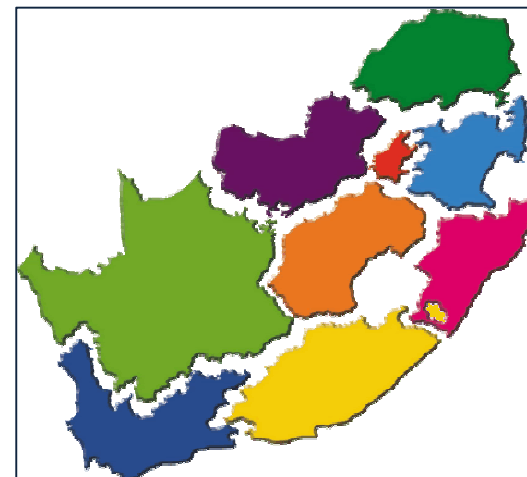
Crop Estimates Committee: 366 000

Receipts from SA harbours: 1 239

Total processed: 160 119

Surplus: 207 120

Soybeans movement per province



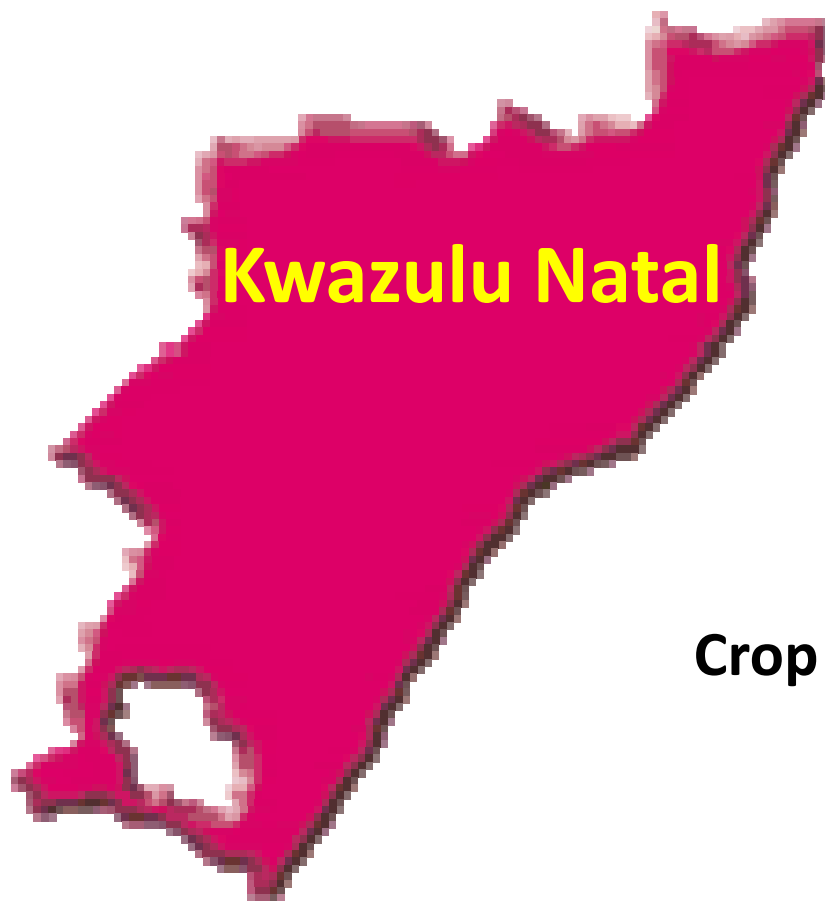
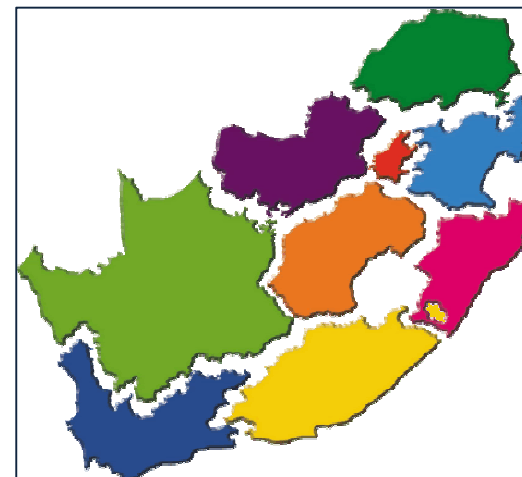
Crop Estimates Committee: 72 000

Receipts from SA harbours: 0

Total processed: 120 170

Surplus: -48 170

Soybeans movement per province



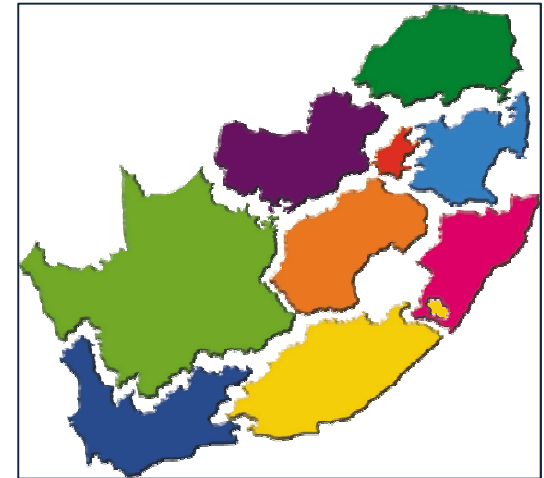
Crop Estimates Committee: 102 900

Receipts from SA harbours: 0

Total processed: 44 627

Surplus: 58 273

Soybeans movement per province



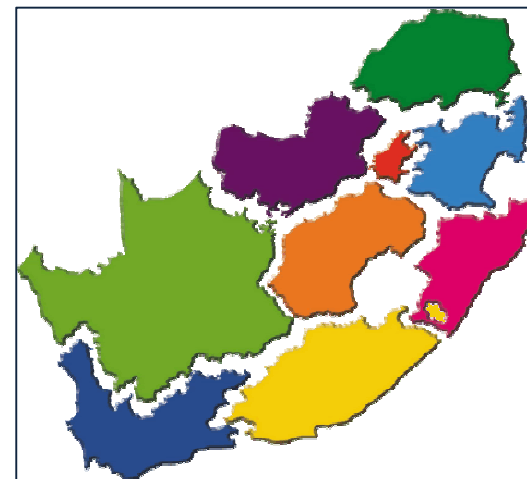
Crop Estimates Committee: 2 100

Receipts from SA harbours: 0

Total processed: 11 984

Surplus: -9 884

Soybeans movement per province



Crop Estimates Committee: 52 500

Receipts from SA harbours: 0

Total processed: 2 300

Surplus: 50 200



Sunflower

Sunflower: CGO's share in movement



	Commercial Grain Silo Owner (CGO)	RSA Total	CGO %
Opening stock 1 March 2015	68 599	92 927	73.82
Producer deliveries	523 633	663 669	78.90
Imports Africa	272	5 453	4.99
Imports offloaded in Harbour	0	30 611	0.00
Receive ex RSA Harbours	0	30 794	0.00
Receive other RSA premises	24 936	638 342	3.91
Surplus	9 892	10 779	91.77
Utilised and Dispatches	591 952	1 426 708	41.49
Human consumption	0	1 003	0.00
Animal consumption	4	8 107	0.05
Oil and oilcake	0	737 810	0.00
Exports Africa	256	256	100.00
Withdrawn by producers	1 152	1 157	99.57
Released to end consumers	504	2 936	17.17
Seed for Planting	49	2 824	1.74
Send to other premises	588 979	670 845	87.80
Deficit	569		
Other	0	888	0.00
Ending stock 29 Feb 2016	35 380	45 867	77.14

Supply and Demand

Sunflower



Sunflower

Marketing year Mar - Feb	SAGIS 2015/16
Opening stocks	92 927
Production deliveries	663 669
Imports	36 064
Total Supply	802 557 (c)
Processed	754 725 (b)
<i>Human</i>	1 003
<i>Animal</i>	8 995
<i>Crush</i>	737 810
Exports	256
Total Demand	756 690 (c)
Closing stocks	45 867 (a)

(a) All stocks, regardless ownership thereof, in commercial structures.

(b) Including producer withdrawals, seed and end users.

(c) Excluding Other

Sunflower Imports

Romania

30 531 t

Argentina

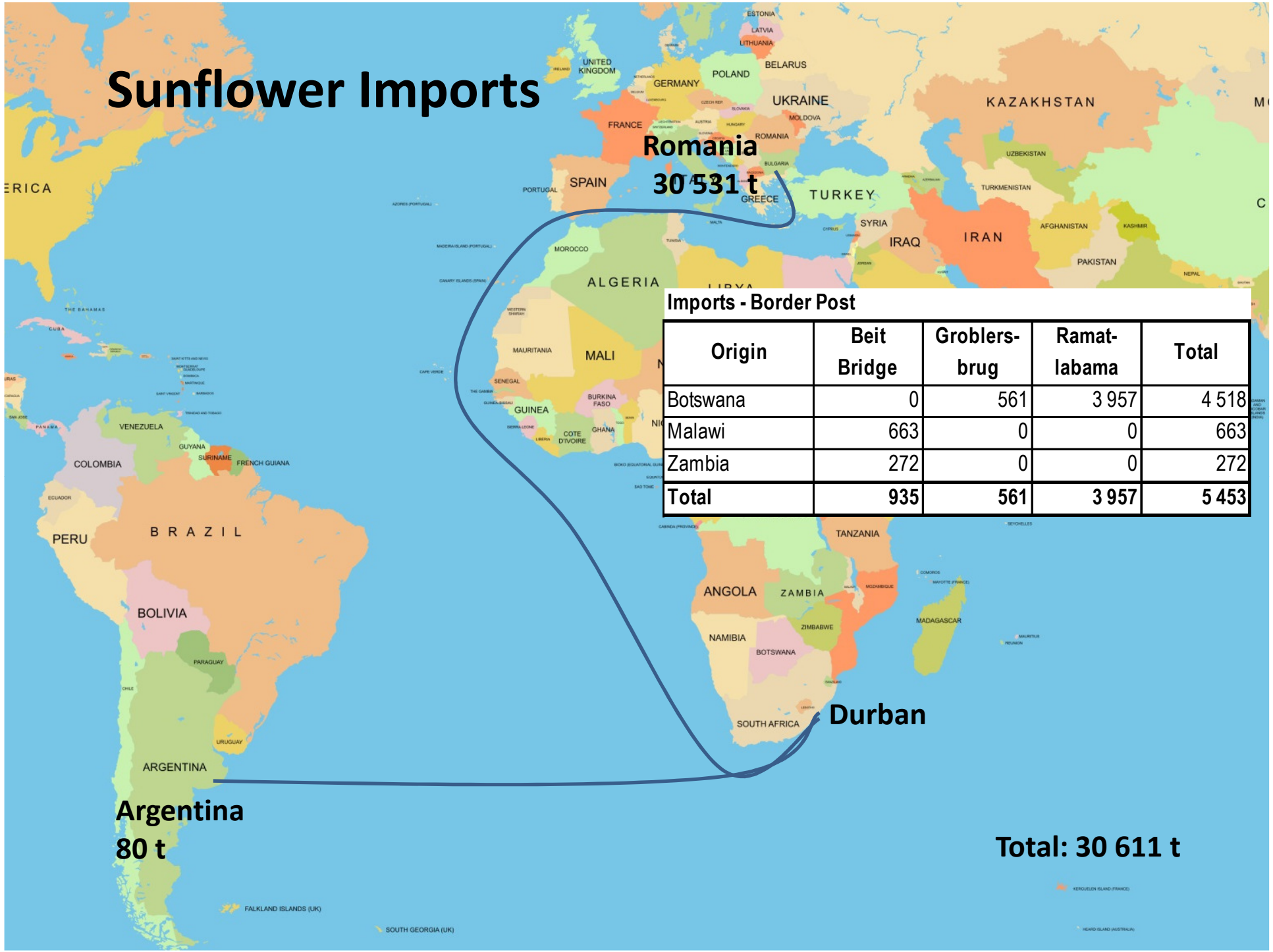
80 t

Total: 30 611 t

Imports - Border Post

Origin	Beit Bridge	Groblersbrug	Ramatlabama	Total
Botswana	0	561	3 957	4 518
Malawi	663	0	0	663
Zambia	272	0	0	272
Total	935	561	3 957	5 453

Durban



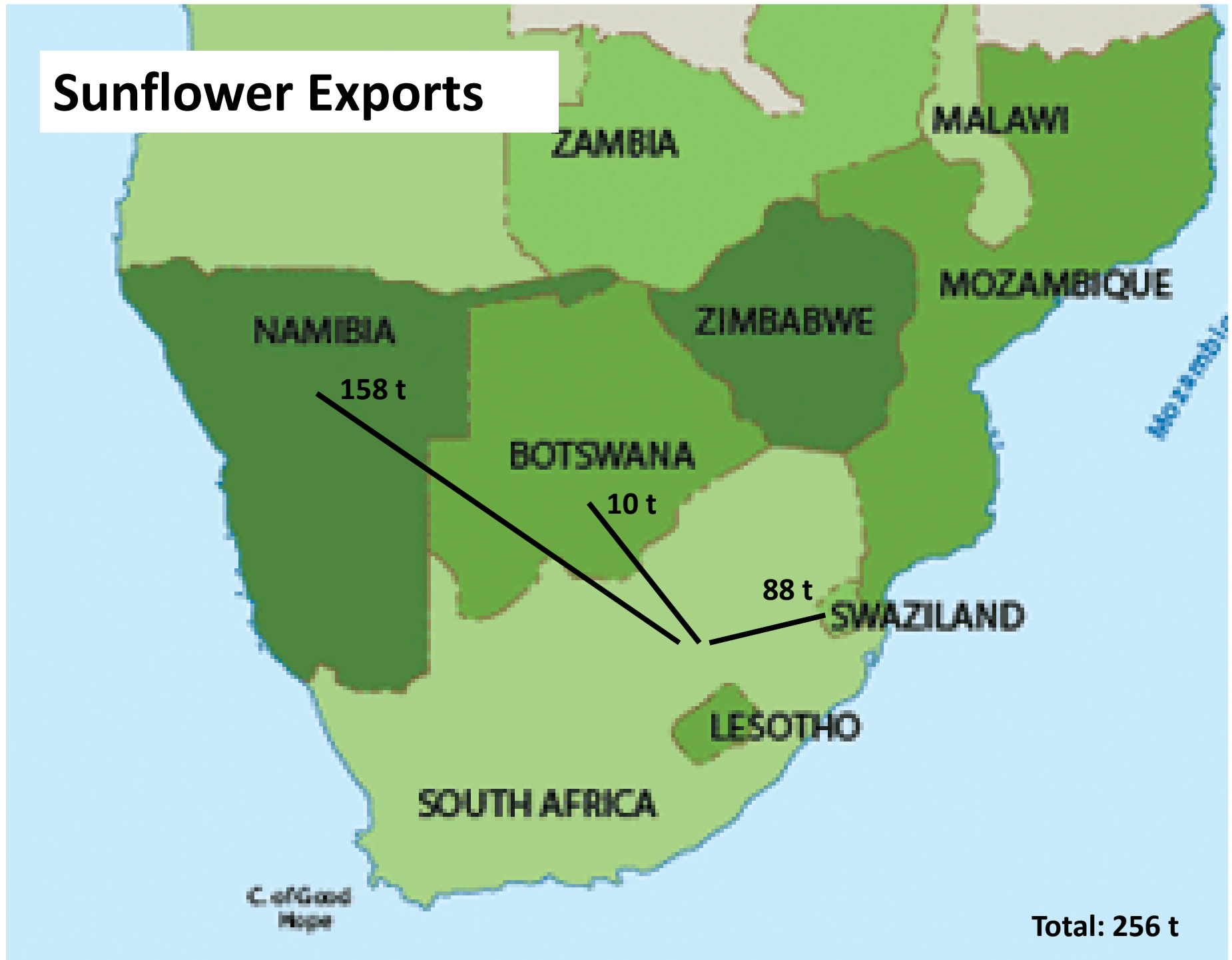
FALKLAND ISLANDS (UK)

SOUTH GEORGIA (UK)

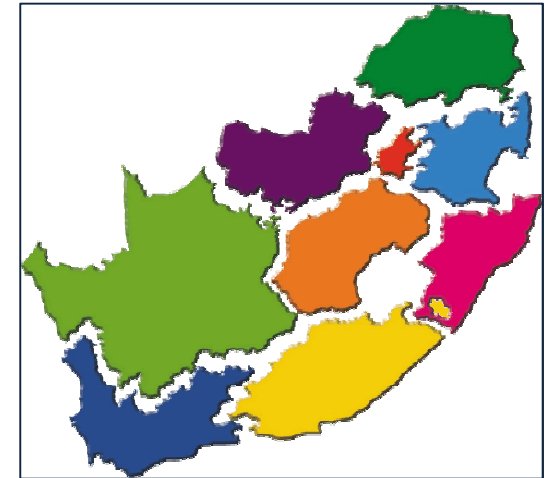
KERGUELEN ISLAND (FRANCE)

HEARD ISLAND (AUSTRALIA)

Sunflower Exports



Sunflower movement per province



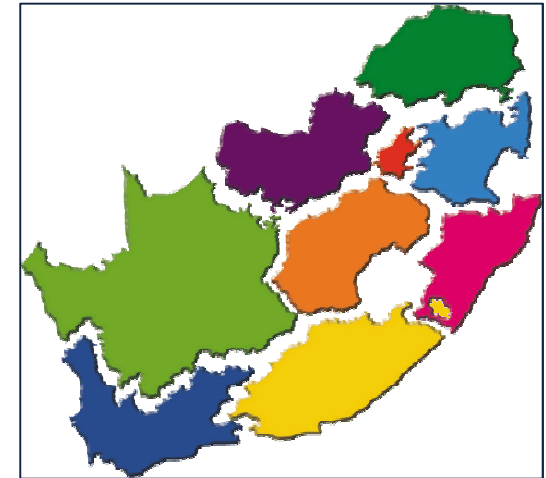
Crop Estimates Committee: 0

Receipts from SA harbours: 0

Total processed: 5 684

Surplus: -5 684

Sunflower movement per province



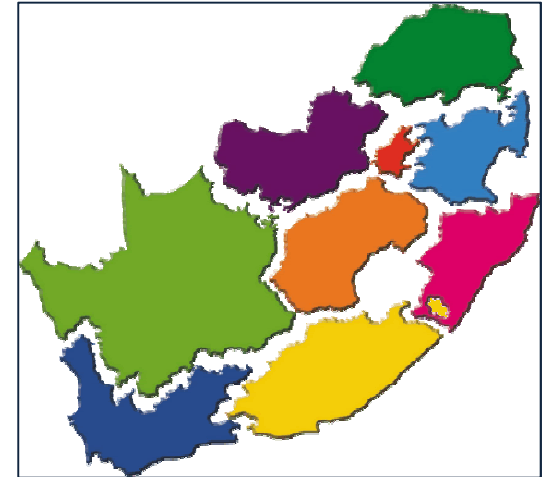
Crop Estimates Committee: 500

Receipts from SA harbours: 0

Total processed: 0

Surplus: 500

Sunflower movement per province



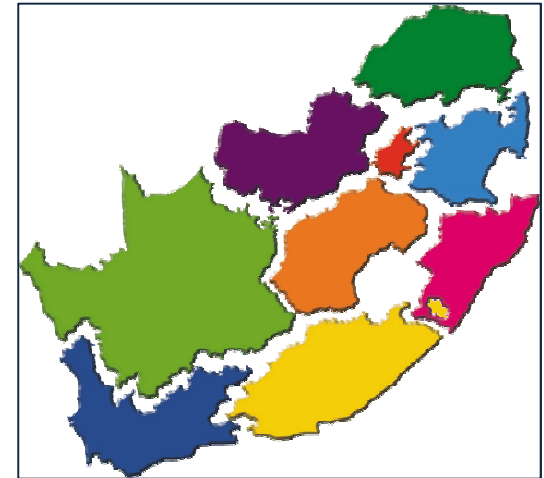
Crop Estimates Committee: 7 200

Receipts from SA harbours: 9 210

Total processed: 444 091

Surplus: -427 681

Sunflower movement per province



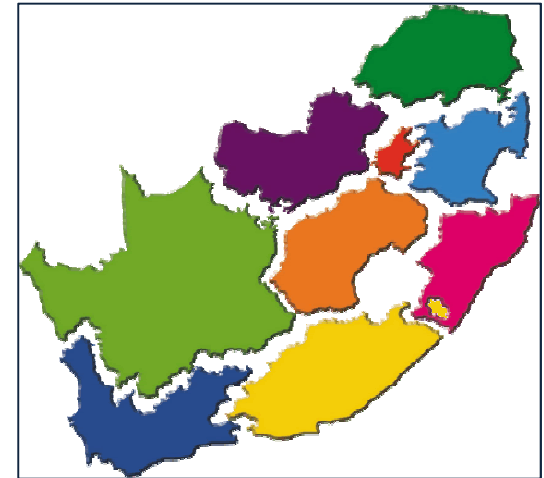
Crop Estimates Committee: 370 500

Receipts from SA harbours: 0

Total processed: 130 874

Surplus: 239 626

Sunflower movement per province



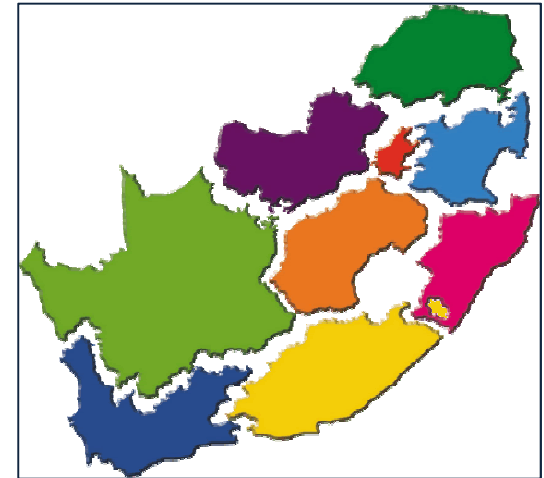
Crop Estimates Committee: 0

Receipts from SA harbours: 0

Total processed: 2

Surplus: -2

Sunflower movement per province



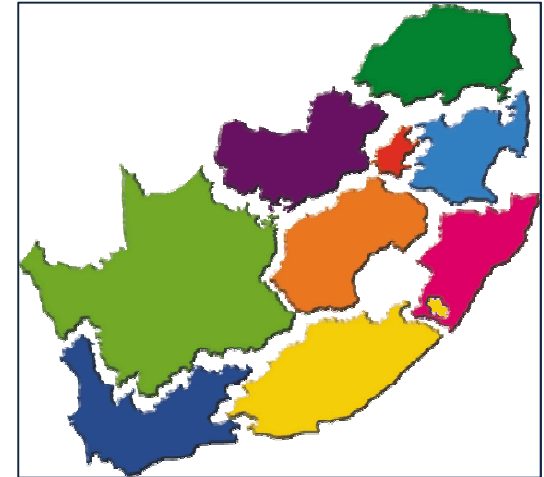
Crop Estimates Committee: 0

Receipts from SA harbours: 21 524

Total processed: 108 481

Surplus: -86 957

Sunflower movement per province



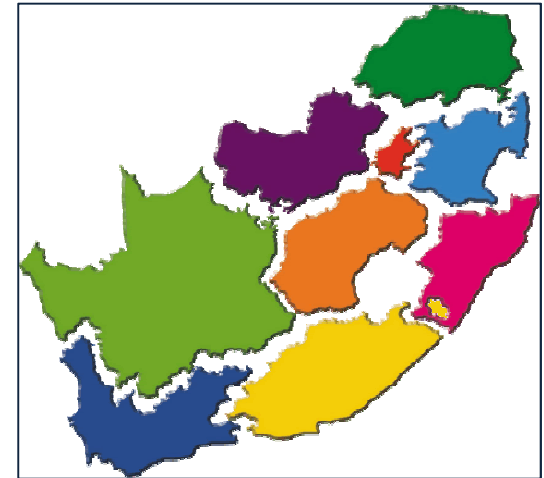
Crop Estimates Committee: 3 300

Receipts from SA harbours: 0

Total processed: 392

Surplus: 2 908

Sunflower movement per province



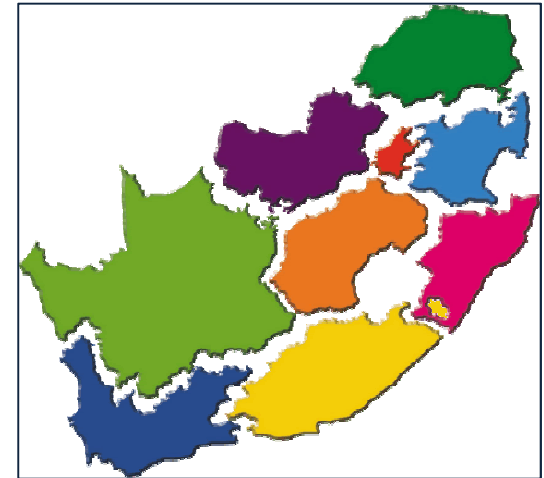
Crop Estimates Committee: 220 000

Receipts from SA harbours: 0

Total processed: 42 127

Surplus: 177 873

Sunflower movement per province



Crop Estimates Committee: 61 500

Receipts from SA harbours: 0

Total processed: 15 265

Surplus: 46 235



Sorghum

Sorghum: CGO's share in movement



	Commercial Grain Silo Owner (CGO)	RSA Total	CGO %
Opening stock 1 March 2015	91 804	121 812	75.37
Producer deliveries	62 714	120 231	52.16
Imports offloaded in Harbour	0	65 143	0.00
Receive ex RSA Harbours	4 370	46 297	9.44
Receive other RSA premises	3 148	108 081	2.91
Surplus	4 788	9 945	48.14
Utilised and Dispatches			
Indoor Malting	0	15 570	0.00
Floor Malting	0	50 433	0.00
Meal	0	88 041	0.00
Petfood	0	1 029	0.00
Feed - Poultry	0	3 948	0.00
Feed - Livestock	0	1 403	0.00
Exports - Africa	24 376	34 204	71.27
Load direct to ship	0	5 300	0.00
Withdrawn by producers	2 569	2 569	100.00
Released to end consumers	349	2 608	13.38
Send to RSA harbours	0	15 092	0.00
Send to other premises	93 183	139 817	66.65
Deficit	3 095	8 570	36.11
Other	3 366	4 033	83.46
Ending stock 29 Feb 2016	39 886	98 892	40.33

Supply and Demand

Sorghum



Sorghum

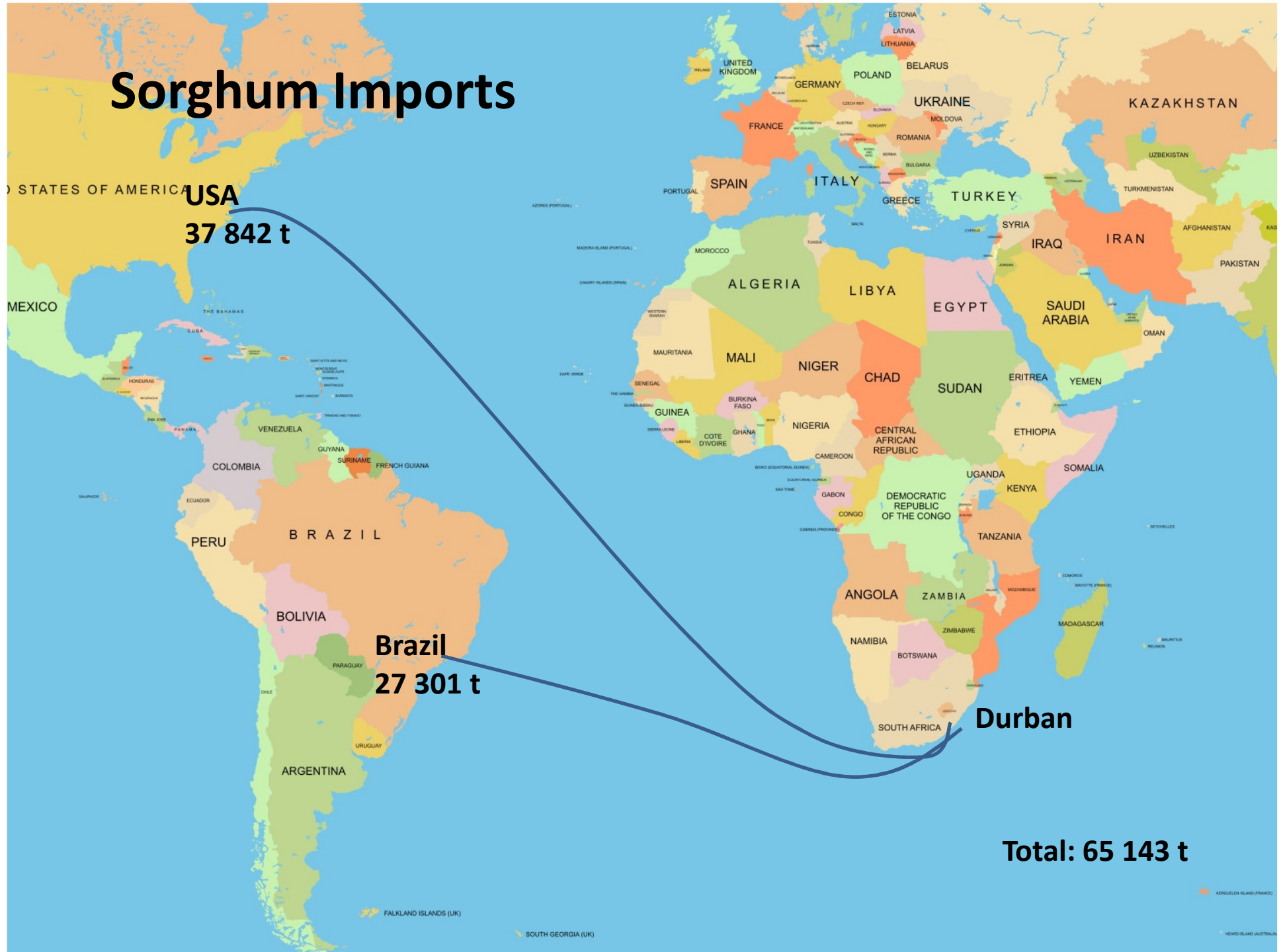
Marketing year Mar - Feb	SAGIS 2015/16
Opening stocks	121 812
Production deliveries	120 231
Imports	34 316
Total Supply	277 713 ^(c)
Processed	165 001 ^(b)
<i>Indoor malting</i>	11 105
<i>Floor malting</i>	50 265
<i>Meal, rice, grits</i>	33 827
<i>Pet food</i>	358
<i>Poultry feed</i>	1 318
<i>Livestock feed</i>	5 436
Exports	29 039
Total Demand	194 571 ^(c)
Closing stocks	83 142 ^(a)

(a) All stocks, regardless ownership thereof, in commercial structures.

(b) Including producer withdrawals, seed and end users.

(c) Excluding Other

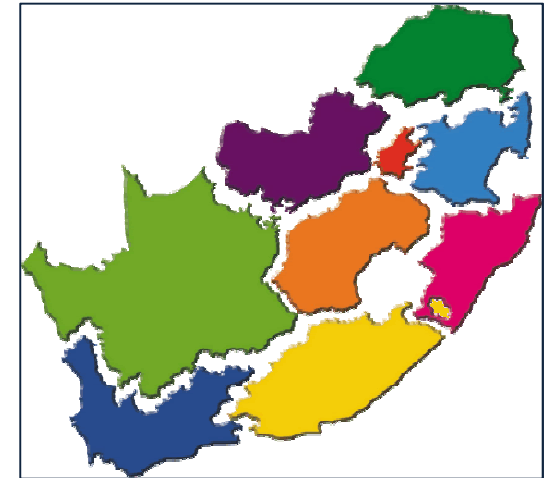
Sorghum Imports



Sorghum Exports

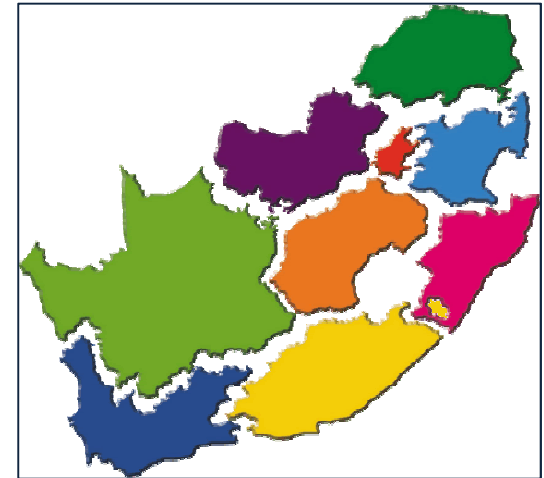


Sorghum movement per province



Crop Estimates Committee: 0
Receipts from SA harbours: 25
Total processed: 434
Surplus: -409

Sorghum movement per province



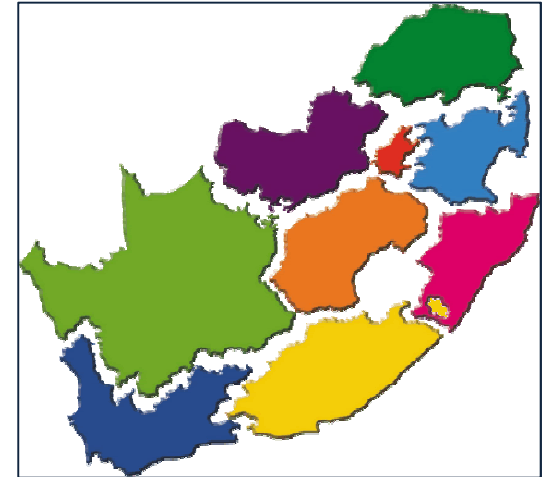
Crop Estimates Committee: 0

Receipts from SA harbours: 0

Total processed: 0

Surplus: 0

Sorghum movement per province



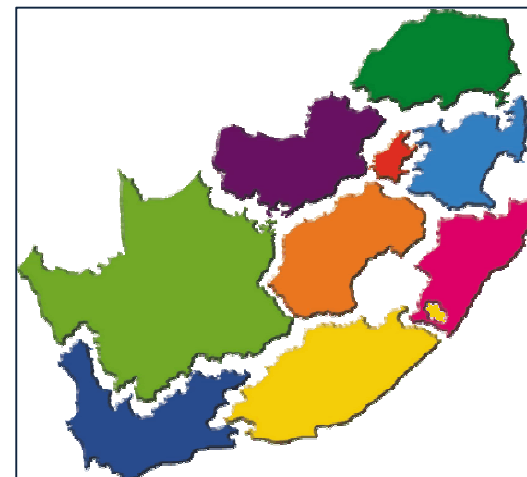
Crop Estimates Committee: 28 000

Receipts from SA harbours: 0

Total processed: 2 607

Surplus: 25 393

Sorghum movement per province



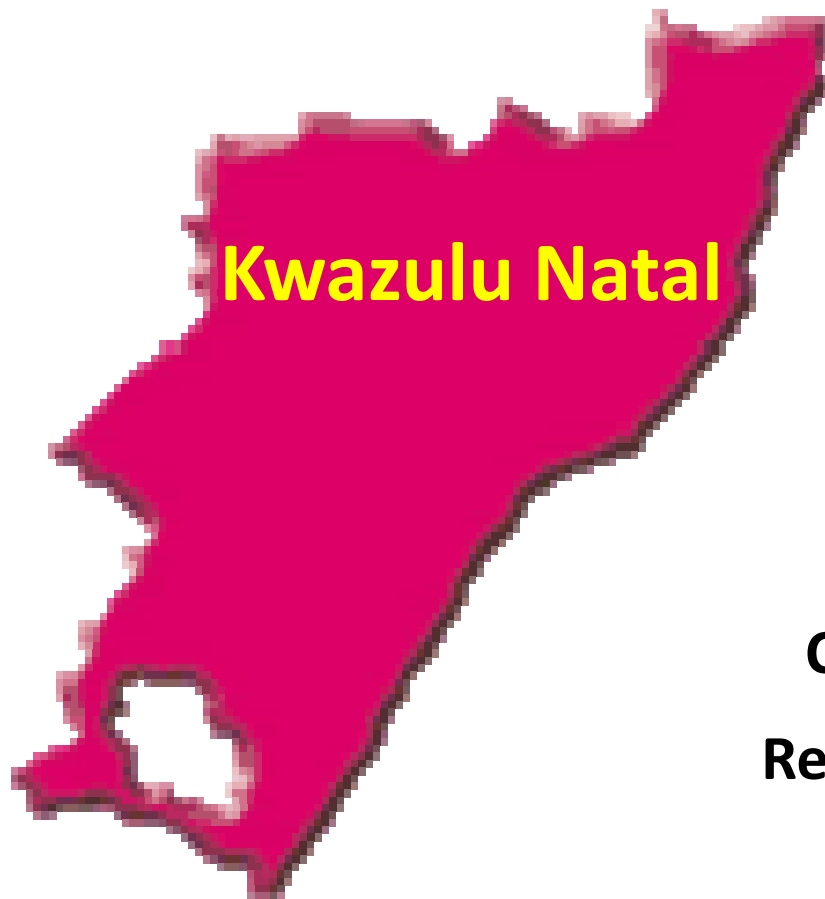
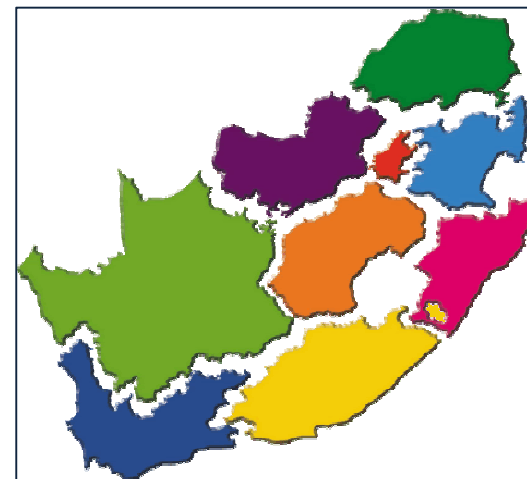
Crop Estimates Committee: 0

Receipts from SA harbours: 0

Total processed: 1 302

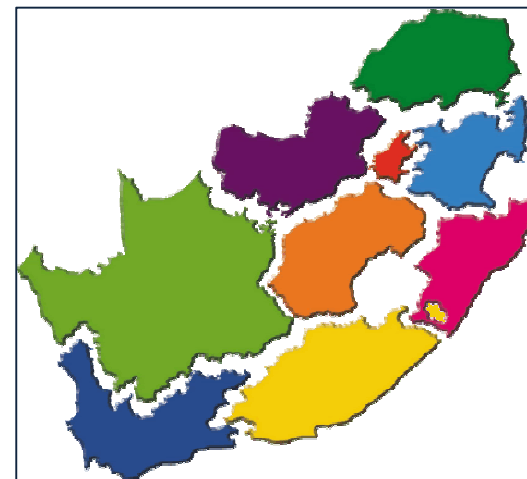
Surplus: -1 302

Sorghum movement per province



Crop Estimates Committee: 500
Receipts from SA harbours: 1 007
Total processed: 19 423
Surplus: -17 916

Sorghum movement per province



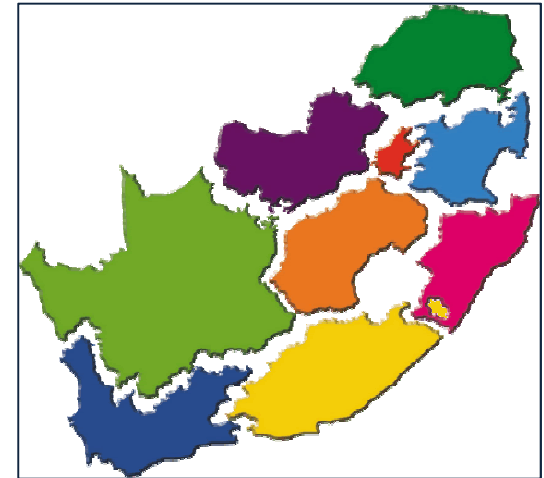
Crop Estimates Committee: 0

Receipts from SA harbours: 9 067

Total processed: 29 660

Surplus: -20 593

Sorghum movement per province



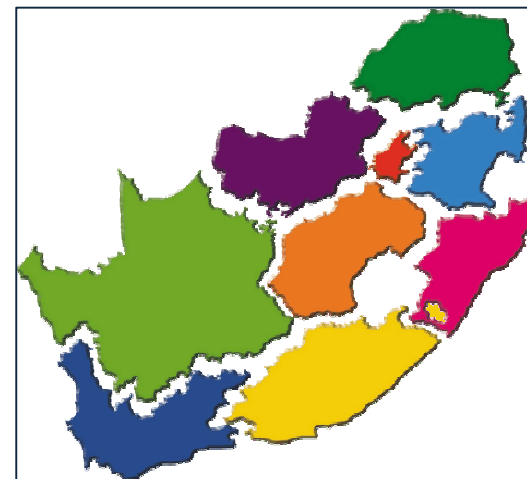
Crop Estimates Committee: 10 000

Receipts from SA harbours: 0

Total processed: 3 844

Surplus: 6 156

Sorghum movement per province



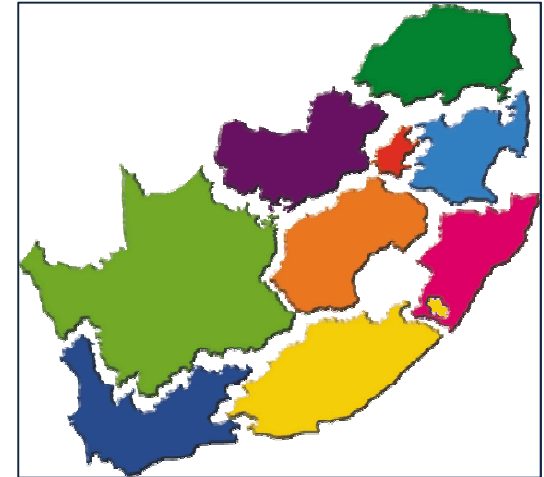
Crop Estimates Committee: 7 000

Receipts from SA harbours: 1 271

Total processed: 27 280

Surplus: -19 009

Sorghum movement per province

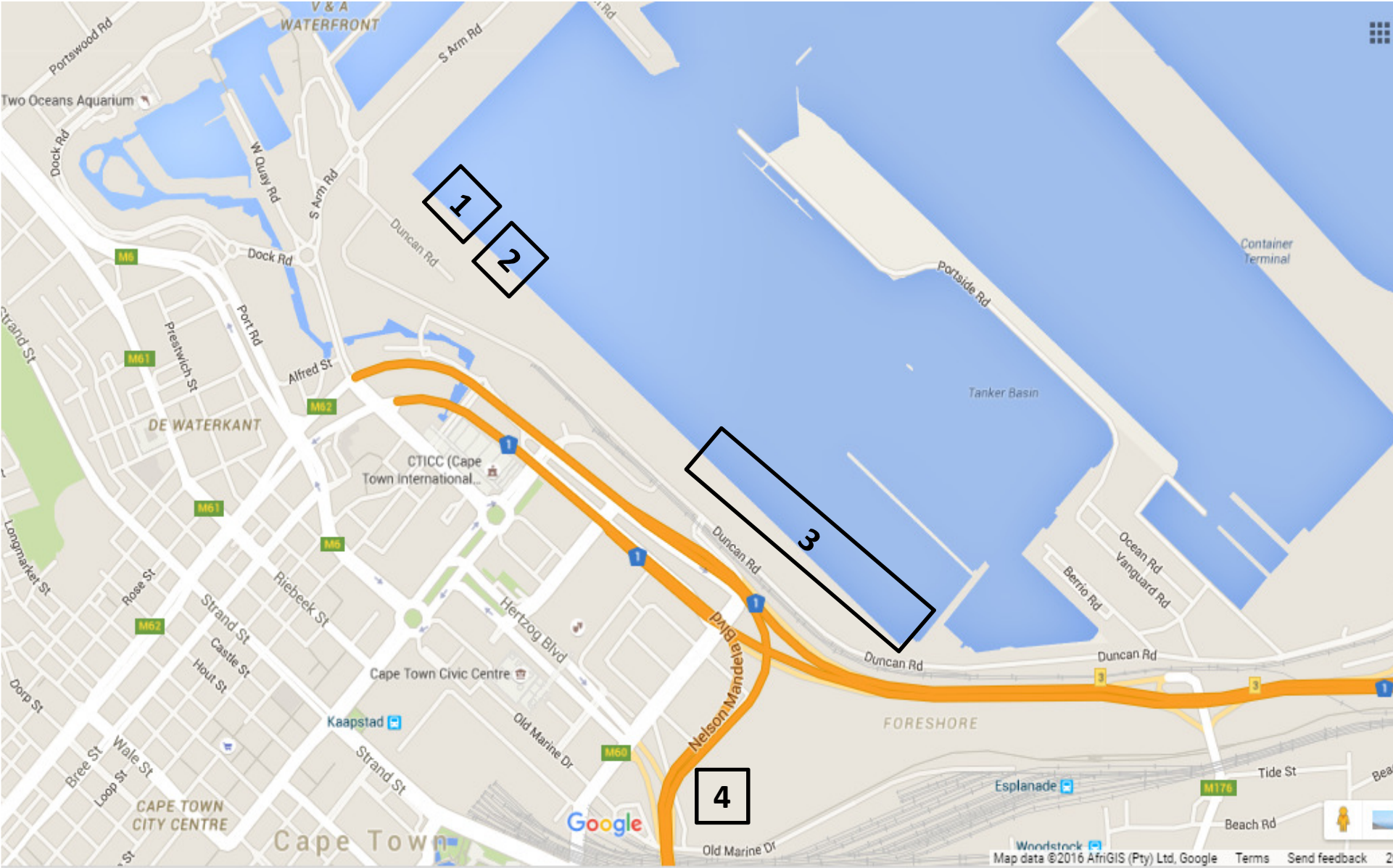


Crop Estimates Committee: 3 000
Receipts from SA harbours: 15 424
Total processed: 76 505
Surplus: -58 081



SA Harbours

CAPE TOWN



1. Freight Facilitators
2. FPT

3. TPT
4. Soronko Bulk Handling

DURBAN HARBOUR



1. Bulk Connections (Island View 1/2)
2. Durban Bulk Shipping (Island View 3)
3. Bridgeport
4. Bidfreight Port Operations (Maydon wharf 13, 14 , 15)

5. Agriport (Maydon wharf 8)
6. Rennies Bulk Terminals (Maydon wharf 5)
7. Luristax (Sugar Terminal) (Maydon wharf 1,2)
8. FPT (Citrus Terminal)

EAST LONDON



1. Transnet Port Terminal East London

PORT ELIZABETH



1. FPT (Enige kaai – mobiele hoppers)
2. TPT (Enige kaai – mobiele hoppers)

3. GC Storage (KGE)

Nota: 3 persele betrokke:

- a. Flemmingstraat (Cold Storage)
- b. Chryslerstraat (Markman)
- c. Rangerstraat (Markman)

(Markman se store is sowat 15km vanaf Port Elizabeth af – op pad na

RICHARDS BAY



1. Ensign Shipping – Opbergingsfasiliteit

Thank you

SAGIS

