Appropriate Mobile Solutions for the Agricultural Sector

February 2018

Global End-to-end Impact-focused Mobile Engagement Partner

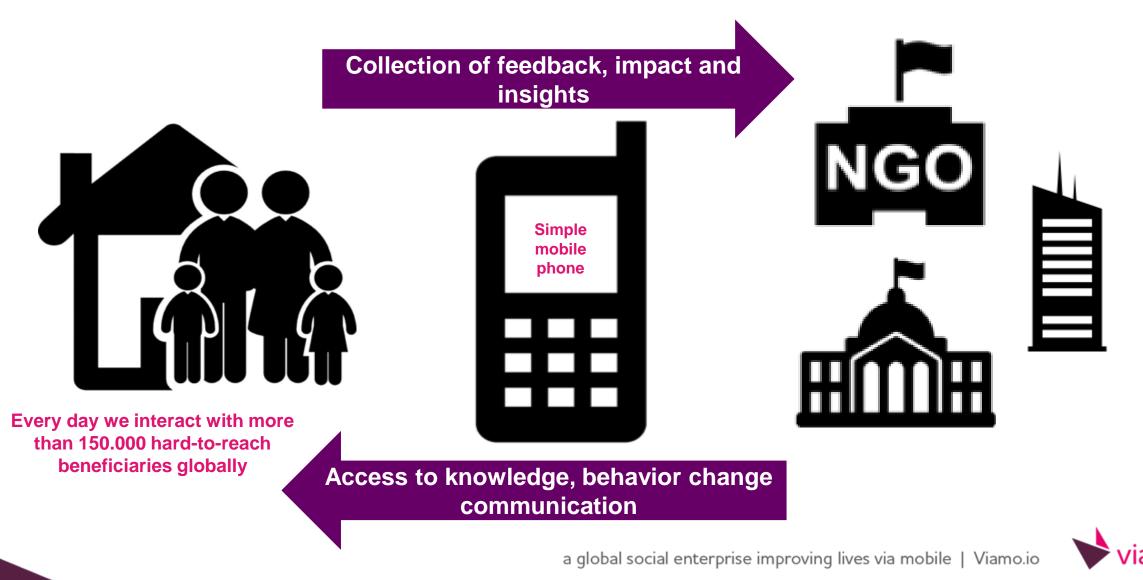
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What do we do?

Connect individuals & organizations using digital technology for better decisions



How are we unique?

Local, fast, experienced, cost-efficient





2. State-of-the-Art, All-in-One Mobile Engagement Software



3. Relationship with Mobile Network Operators

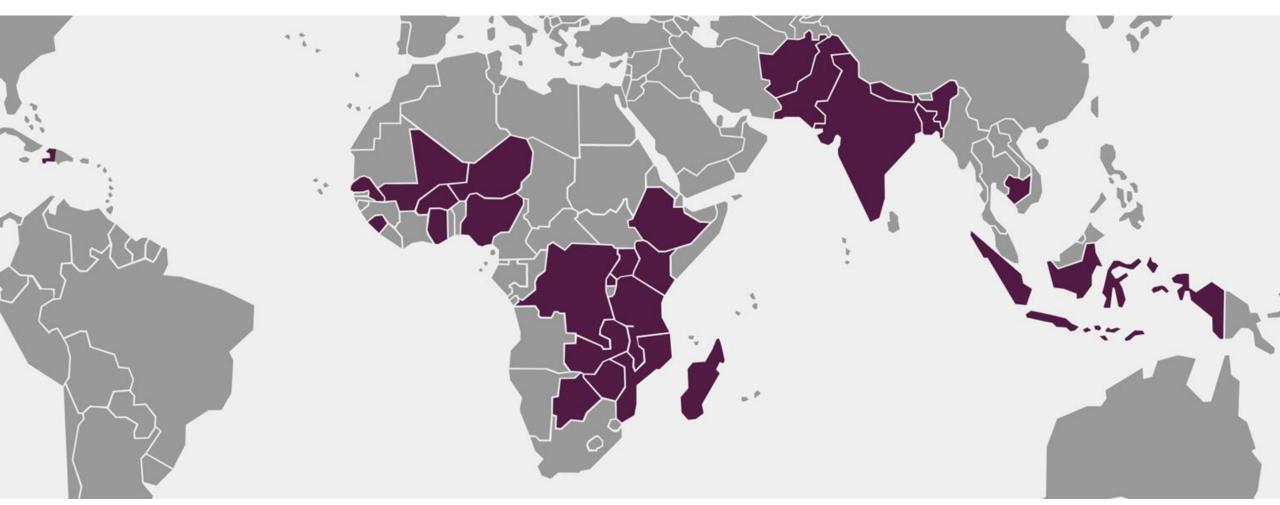


4. Custom integrations, features and visualisations



Where do we work?

Offices in 25+ countries and projects possible in 160+ countries





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Who do we work with?

120+ organisations have used our services in 2017, including:



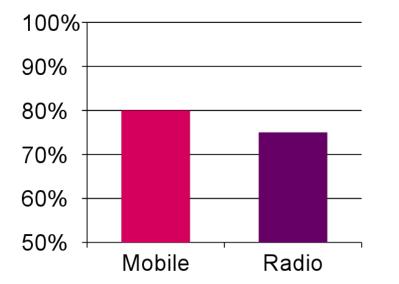


What is the context?

Reach people with the technology they have, in a language they understand

Communication tools owned by households (Africa)

UNESCO & PEW 2016



Access to simple phones vs. smartphones

Do you own a cell phone? Is it a smartphone?

| South Africa | Smartphone 34% | Cellphone but NOT smartphone 55% | No cell phone 10% |
|--------------|-------------------|--|-------------------------|
| Nigeria | 27 | 62 | 11 |
| Senegal | 15 | 69 | 17 |
| Kenya | 15 | 67 | 18 |
| Ghana | 14 | 69 | 17 |
| Tanzania | 8 | 65 | 27 |
| Uganda | 5 | 60 | 34 |
| MEDIAN | 15 | 65 | 17 |

More than one quarter of rural population has low levels of literacy (UNICEF 2015)

Close to full voice/text coverage, but only 2 in 5 Africans live under 3G or 4G network (GSMA Intelligence 2016)



How does it work?

On any mobile device

Callers dial a toll-free number, then navigate and listen to pre-recorded audio files in their local language.

> Let's give it a try!





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National Hotline: 3-2-1 Service

Internet for people without smartphones

>10 Million queries from >1 Million people per month

- > Free calls & texts, national promotion by the MNO
- > Hundreds of pre-registered audio messages available 24/7
- > Agriculture, nutrition, health, finance, etc.
- > Rich data about callers with access data





National Hotline: Agriculture Service

Reach farmers with on-demand information at a national scale

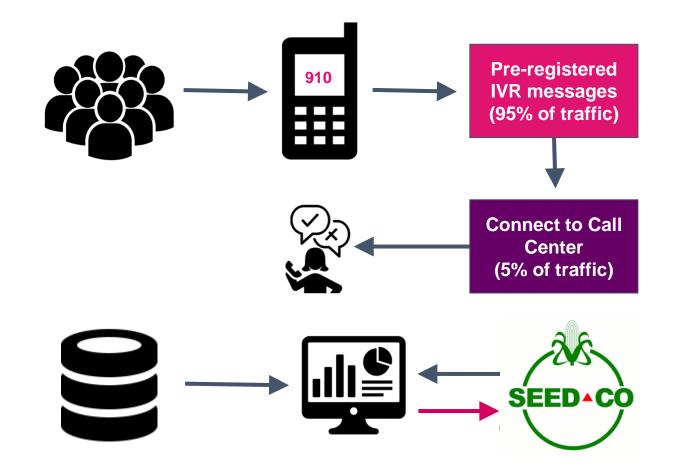
| In Malawi | Available 24/7 | Several languages |
|--|--|---|
| > 100.000 unique users per month > Can register for weekly SMS updates: More than 680.000 users | Personalized and geo- referenced Ag advice | Geo-referenced weather news (updated every 15 minutes, partnership with Earth Networks |
| > 14 value chains (and rising) > Drefiling by even leastion gender | Market prices + market linkages | Pull (IVR hotline) + push (SMS updates) |
| Profiling by crop, location, gender, age, and more. | 70% of all users have (Firetail & Aline, M'Chikumbe 2017) adopted best-practices | |
| Sponsorship & referral to agribusiness services | | |



Personalized Hotlines

Answer common questions, promote products, diagnose pest & disease

- > Manage your own IVR menu
 - FAQs for your farmers
 - Crop diagnostic tools
 - Product promotion
 - Caller feedback
- Virtual call center More capacity with no equipment needed
- > Real-time data analytics & visualizations
- Operational within 10 days, no installation required



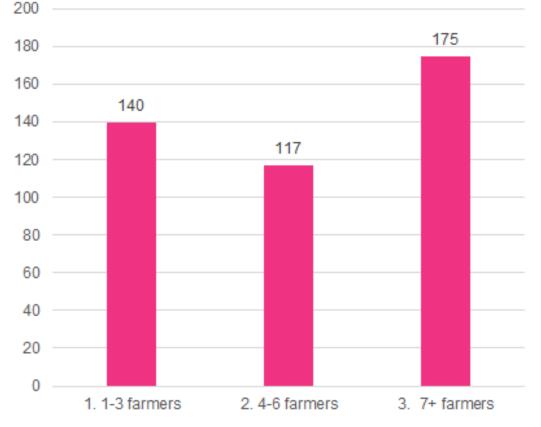


Audio Job Aids

Manage your distributed work force

- > Remote training of extension workers with push/pull messaging
- > Target curriculum by season, geography, or competency
- Scheduled lessons or available ondemand at a moment of need
- > Quiz recipients to measure retention & adoption
- > Rapid surveying of recipients on field activities & feedback

3c. How many farmers have you taught to use their mobile phones to get agriculture information? (Extension officers Only)





Dynamic Content: Weather & Prices

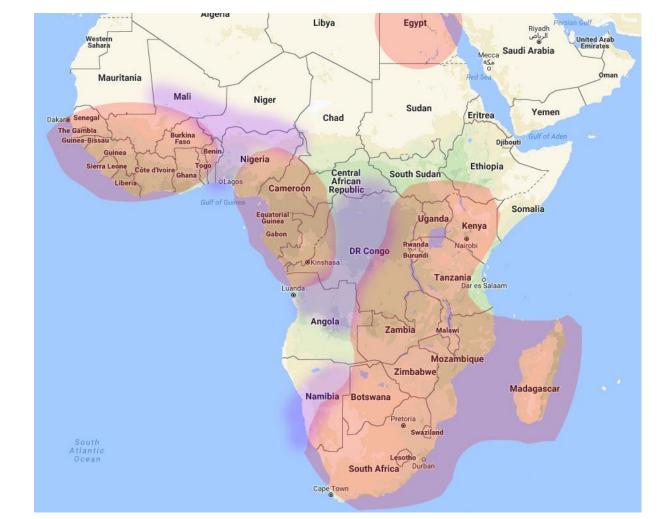
Make real-time information available on any device

- Link current conditions to actions:
- > Farmer calendars
- > Real-time forecasts & seasonal forecasts
- > Market prices (wholesale & retail)

Jenda July 8th, 2016

Jenda, wholesale and retail buying prices collected on 30th June are:

- Wholesale price for White Maize is 190 Kwacha per kilo Retail price is 230 Kwacha per kilo
- Wholesale price for Soya is 250 Kwacha per kilo
- Wholesale price for Black stripped sunflower is 180 Kwacha per kilo
- Wholesale price for Black Sunflower is 170 Kwacha per kilo



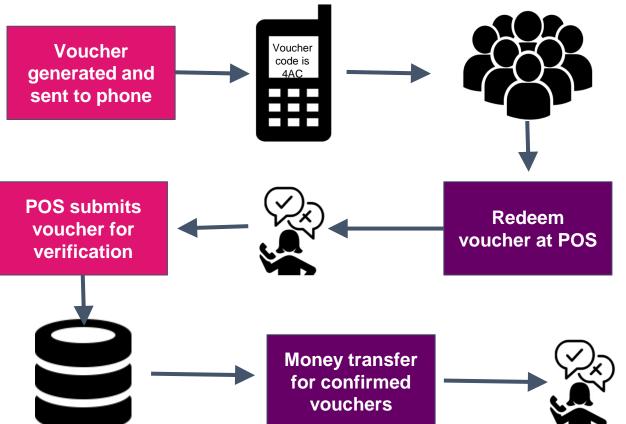


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E-Vouchers

Digitize and scale incentive systems

- > Track purchases of products/inputs
- > Verify seed packs
- > Measure ROI of promotional campaigns
- > Eliminate fraud with unique identifiers (digital coupons or customer telephone numbers)
- > Automate payments with payments with mobile money

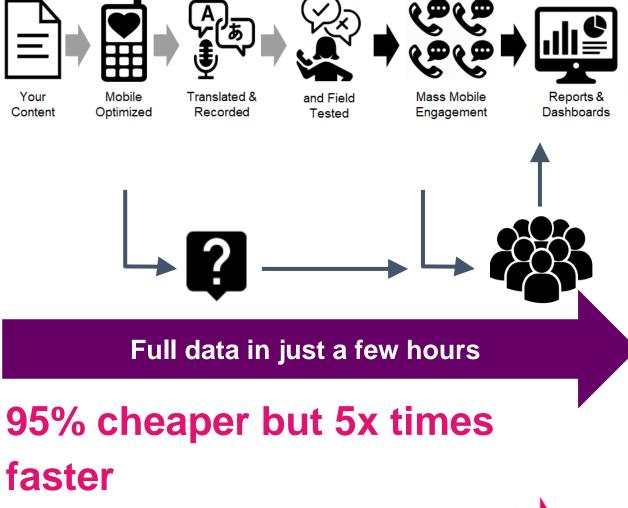




Mobile-to-mobile surveys

More than 5.000 interviews in one day

- > 95% cheaper than traditional surveys with enumerators and tablets (World Bank)
- > Improve response rates with dynamic user experience and intelligent recalling
- Same results as traditional household survey, but 5x faster (with WFP in Zimbabwe)
- Can be automated for regular repeats = efficient panel study





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