



SAGIS

SAGIS in the grain industry

15 May 2017

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General Manager

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WHO IS SAGIS?

Who is SAGIS?

- Marketing of Agri. Products Act, 1996 – end to single channel marketing & control boards.
- Importance of reliable info for the functioning of a free market was realised.
- SAGIS - Non Profit Company - registered in 1997

Who is SAGIS? (continue)

- Four industries (re-presented by their various Trusts) created, and are funding SAGIS:
 - The Maize Trust
 - Oil and Protein seeds Development Trust
 - Sorghum Trust
 - Winter Cereal Trust



Who is SAGIS? (continue)

- Provide actual data info on 9 grains & oilseeds produced in SA as well as maize, wheaten and oilseeds products.
- No incentives to co-workers. They do get reliable and cost free information and confidentiality.

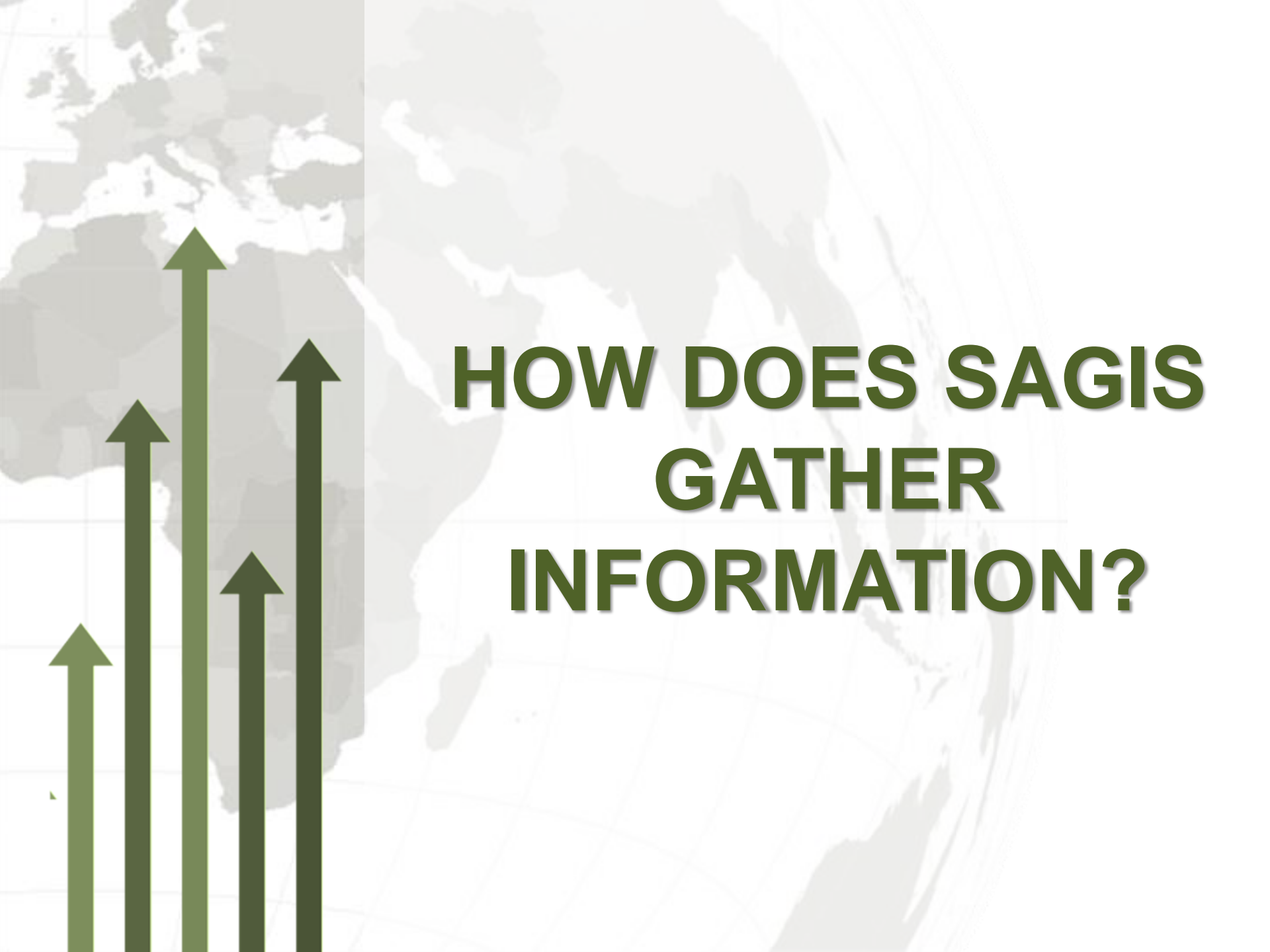


SAGIS's main objective (function)

The collation, processing, analysing and timeous distribution to all role-players, of reliable and useful market information related to grain and oilseeds.



Specific
Measurable
Achievable
Relevant
Time-based



HOW DOES SAGIS GATHER INFORMATION?

SAGIS' mandate – Statutory Measures

- Government agreed to certain Statutory Measures w.r.t. information which compelled market participants (co-workers) e.g. storers, processors, importers & exporters to register & submit information to SAGIS.
- Non adherence is an offence & can lead to prosecution.
- SAGIS fulfil its statutory obligations & liaises with certain Government departments to obtain market information **BUT** it operates independently from Government as far as its main goals are concerned.

REPUBLIC OF SOUTH AFRICA
REPUBLIEK VAN SUID-AFRIKA

Co-workers – Information Suppliers

Compulsory Info Suppliers

- Commercial grain silo owners
- Harbour silo owners
- Traders with premises
- Importers / Exporters
- Processors
- End consumers
- Producers acting as any of the above.

HOW

Monthly and weekly returns via E-mail, fax or post

Co-workers – Information Suppliers

Voluntary Info Suppliers

- Traders without premises
- SpoorNet
- PortNet
- Nat. Crop Estimates Committee
- FAO/Early warning unit
- Commercial banks
- Perishable Product Exports Control Board
- Cross Border Road Transport Agency

HOW

Monthly and weekly returns via E-mail, fax or post

Other External Information sources

Paid sources

- I-net Bridge
- Customs & Excise
- International Grains Council
- Oilworld

HOW

Monthly and weekly
via Internet / Email / Post

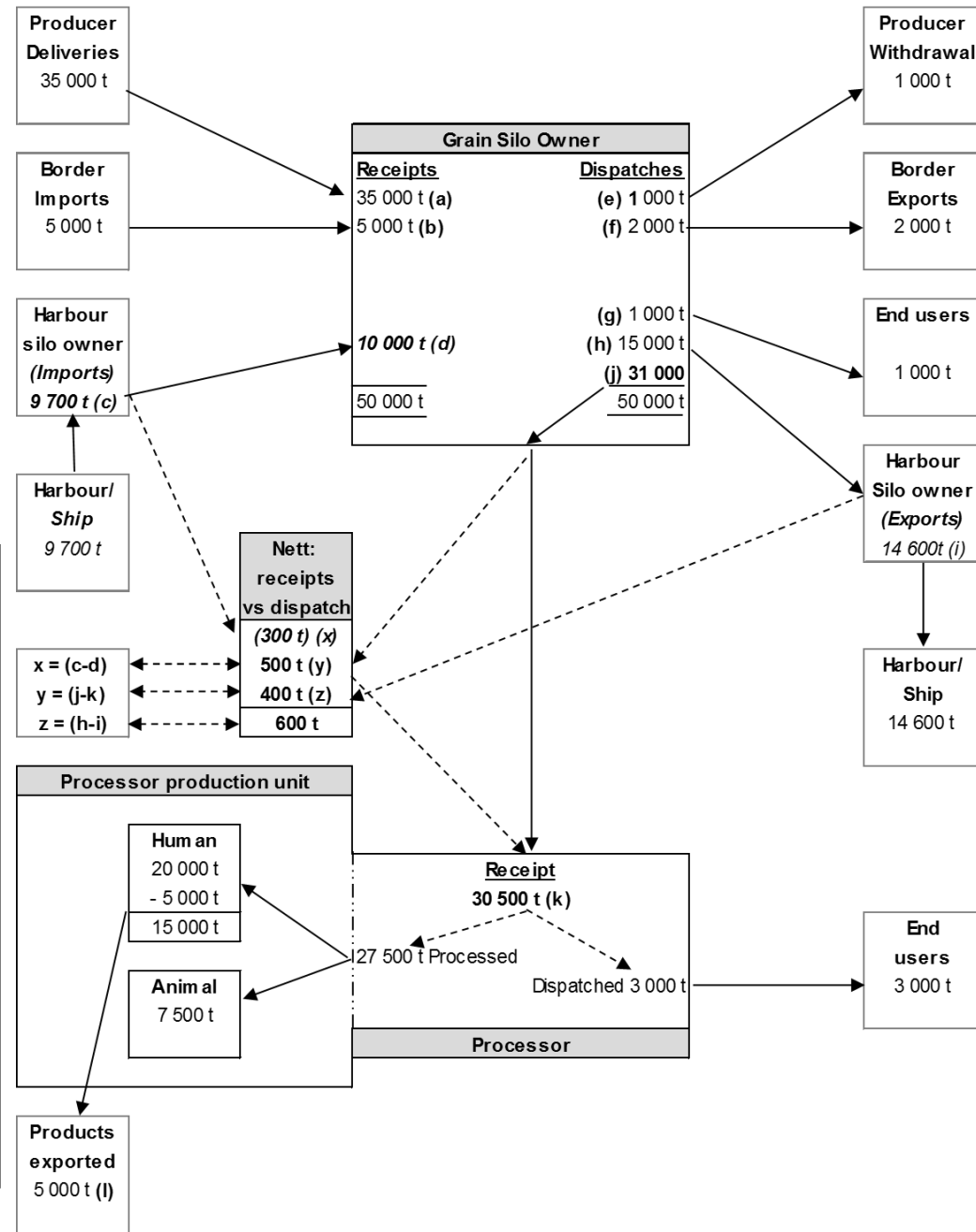
Capturing and processing

Data processing eg. Dispatches and receipts

Movement of Whole grain as declared on Returns

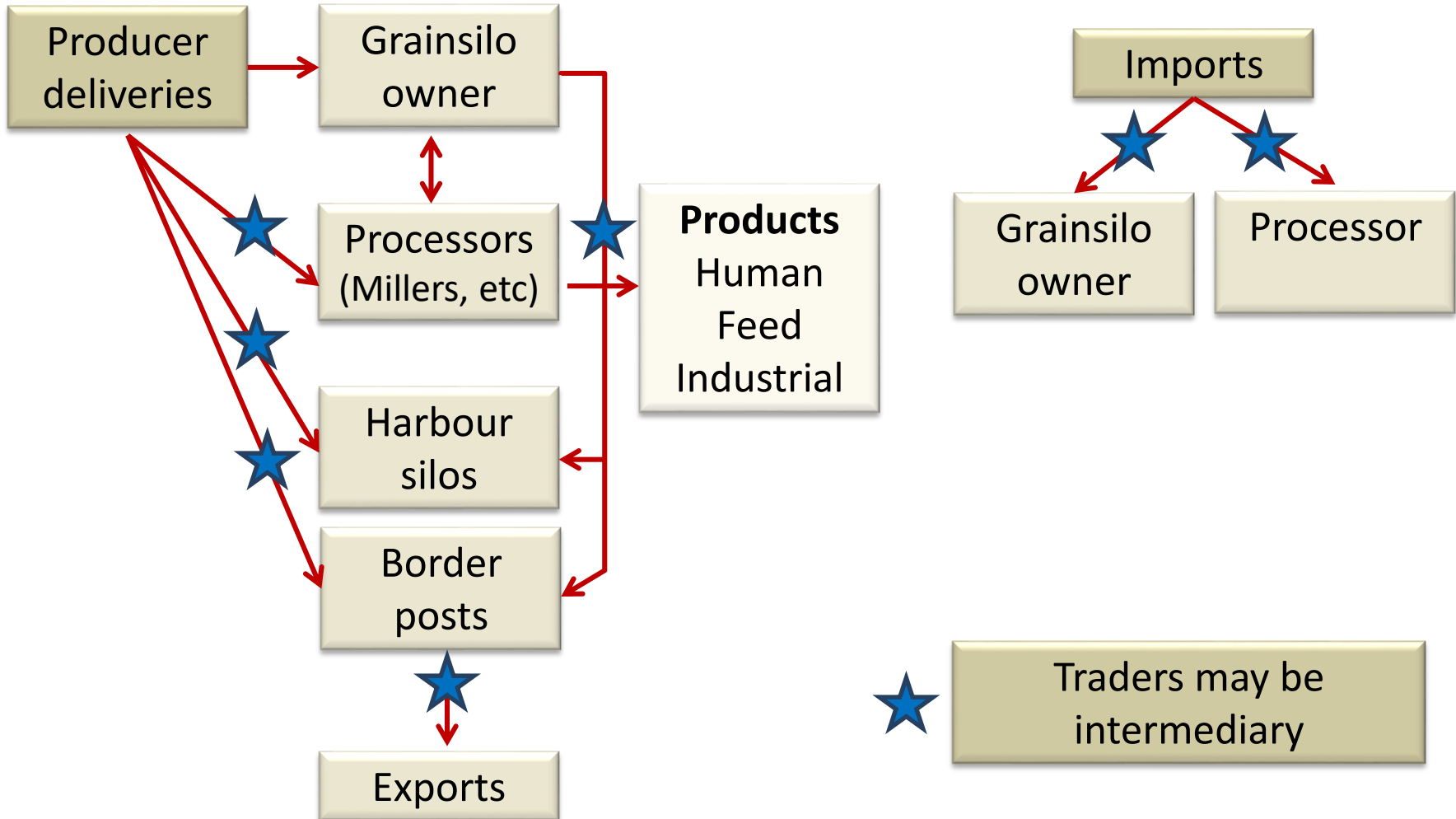
(a) Producer deliveries direct from farms
 (b) Receipts direct from RSA border posts
 (c) Delivered at harbour premises direct from the ship
 (declared by Harbour silo Owner / Portnet) = imports
 (d) Receipts from RSA harbours
 (e) Withdrawal from producers
 (f) Whole grain dispatched to border posts
 (g) Released to end-consumers
 (h) Dispatched to RSA harbours
 (i) Wholegrain released from harbour premises to ship
 (declared by Harbour silo Owner / Portnet) = exports
 (j) Dispatched to other RSA premises
 (k) Receipts from other RSA premises
 (l) Products produced in RSA exported (declared by the processor)

Process nett receiving and dispatches



Principle: Grain flow

Consigner and recipient rapport ~ SAGIS verify and reconcile each transaction



Audit / Inspection

Inspectors visit co-workers to:

- Do stocktaking and auditing of information received and check for:
 - **correctness**
 - **completeness**
 - **consistency**
 - **Reliability**

- Assist in training of new staff members at co-workers

- Build relationships and trust between SAGIS and co-workers



Confidentiality

- All information received is treated as **absolute confidential**.
- Personnel sign a confidentiality clause. (19 years – no leakage of info!)
- Only General Manager may release information.
- Information is released at the same time to all.
- Individual company info is never released except by court order.



**WHAT
INFORMATION IS
GATHERED AND
PUBLISHED?**



Publications – format of release

Barley, Canola, Groundnuts, Maize, Oats,
Sorghum, Soybeans, Sunflower, Wheat

Typical Supply and Demand table

- Opening stock
 - Supply
 - Imports
 - Local production (producer deliveries)
 - Demand
 - Processing
 - End Consumer
 - Exports
- Closing stocks

- Monthly data
- Progressive Monthly data
- Imports & Exports
- Producer del. per province
- Marketing Year and monthly since 1997
- Grain Transport

Format of release: Monthly Publication



South African Grain Information Service NPC
Suid-Afrikaanse Graaninligtingsdiens NMM

MAIZE / MELIES

Monthly announcement of
2015/16 Year (M

Barley, Canola, Groundnuts, Maize, Oats,
Sorghum, Soybeans, Sunflower, Wheat

	Jan 2016			Feb 2016			1 May/Mei 2015			1 May/Mei 2014				
	White	Yellow	Total	White	Yellow	Total	White	Yellow	Total	White	Yellow	Total		
	Wit	Geel	Totaal	Wit	Geel	Totaal	Wit	Geel	Totaal	Wit	Geel	Totaal		
(a) Opening stock	1 Jan 2016			1 Feb 2016			1 May/Mei 2015			1 May/Mei 2014			(a) Beginvoorraad	
	2 373 622	1 528 578	3 902 200	2 040 168	1 206 138	3 246 306	1 282 581	791 054	2 073 635	252.0	274 318	314 710	589 028	
	Prog.May/Mei 2015 - Feb 2016						Prog.May/Mei 2014 - Feb 2015							
(b) Acquisition	73 762	215 029	288 791	124 337	424 463	548 800	4 591 191	5 722 535	10 313 726	-22.4	7 418 057	5 867 619	13 285 676	(b) Verkryging
<i>Deliveries directly from farms (i)</i>	70 863	47 117	117 980	123 332	80 433	203 765	4 518 660	4 540 265	9 058 925	-31.8	7 418 057	5 867 619	13 285 676	<i>Lewerings direk vanaf plase (i)</i>
<i>Imports destined for RSA</i>	2 899	167 912	170 811	1 005	344 030	345 035	72 531	1 182 270	1 254 801	100.0	0	0	0	<i>Invoere bestem vir RSA</i>
(c) Utilisation	356 079	521 469	877 548	356 137	510 313	866 450	3 669 682	5 142 306	8 811 988	3.3	5 099 790	3 431 963	8 531 753	(c) Aanwending
Processed for the local market:	353 918	499 053	852 971	353 840	489 521	843 361	3 646 299	4 944 972	8 591 271	4.0	5 032 743	3 228 993	8 261 736	Verwerk vir die binnelandse mark:
<i>Human consumption (iii)</i>	338 912	39 974	378 886	343 754	44 611	388 365	3 520 350	420 764	3 941 114	-2.0	3 625 205	398 136	4 023 341	<i>Menslike verbruik (iii)</i>
<i>Animal feed/Industrial</i>	13 803	458 471	472 274	8 867	443 847	452 714	110 678	4 513 621	4 624 299	10.1	1 379 483	2 819 129	4 198 612	<i>Dierevoer/Natmaal</i>
<i>Gristing</i>	1 203	608	1 811	1 219	1 063	2 282	15 271	10 587	25 858	-35.0	28 055	11 728	39 783	<i>Klandisiemaal</i>
<i>Bio-fuel</i>	0	0	0	0	0	0	0	0	0	0.0	0	0	0	<i>Biobrandstof</i>
Withdrawn by producers	750	6 308	7 058	1 150	5 011	6 161	11 297	55 206	66 503	-35.0	31 920	70 451	102 371	Onttrek deur produsente
Released to end-consumer(s)	1 411	16 108	17 519	1 147	15 781	16 928	12 086	142 128	154 214	-8.0	35 127	132 519	167 646	Vrygestel aan eindverbruiker(s)
(d) RSA Exports (5)	50 134	22 405	72 539	50 691	26 040	76 731	448 300	275 359	723 659	-63.9	535 567	1 468 293	2 003 860	(d) RSA Uitvoere (5)
Products (ii)	5 557	7 522	13 079	7 544	8 590	16 134	68 697	86 528	155 225	-5.7	78 366	86 271	164 637	Produkte (ii)
<i>African countries</i>	4 681	4 575	9 256	5 822	4 551	10 373	60 834	49 308	110 142	-3.9	65 962	48 683	114 645	<i>Afrika lande</i>
<i>Other countries</i>	876	2 947	3 823	1 722	4 039	5 761	7 863	37 220	45 083	-9.8	12 404	37 588	49 992	<i>Ander lande</i>
Whole maize	44 577	14 883	59 460	43 147	17 450	60 597	379 603	188 831	568 434	-69.1	457 201	1 382 022	1 839 223	Heelmielies
<i>Border posts</i>	44 577	14 883	59 460	43 147	17 450	60 597	379 603	182 376	561 979	-2.2	447 829	127 068	574 897	<i>Grensposte</i>
<i>Harbours</i>	0	0	0	0	0	0	0	6 455	6 455	-99.5	9 372	1 254 954	1 264 326	<i>Hawens</i>
(e) Sundries	1 003	-6 405	-5 402	-8 532	3 412	-5 120	-10 419	5 088	-5 331		19 487	-7 551	11 936	(e) Diverse
<i>Net dispatches(+)/receipts(-)</i>	1 119	-5 075	-3 956	-4 214	4 601	387	342	27 877	28 219		20 385	10 525	30 910	<i>Netto versendings(+)/ontvangstes(-)</i>
<i>Surplus(-)/Deficit(+)</i>	-116	-1 330	-1 446	-4 318	-1 189	-5 507	-10 761	-22 789	-33 550		-898	-18 076	-18 974	<i>Surplus(-)/Tekort(+)</i>
(f) Unutilised stock (a+b-c-d-e)	31 Jan 2016			29 Feb 2016			29 Feb 2016			28 Feb 2015			(f) Onaangewende voorraad (a+b-c-d-e)	
	2 040 168	1 206 138	3 246 306	1 766 209	1 090 836	2 857 045	1 766 209	1 090 836	2 857 045	-14.1	2 037 531	1 289 624	3 327 155	
(g) Stock stored at: (6)	2 040 168	1 206 138	3 246 306	1 766 209	1 090 836	2 857 045	1 766 209	1 090 836	2 857 045	-14.1	2 037 531	1 289 624	3 327 155	(g) Voorraad geberg by: (6)
<i>Storers and traders</i>	1 737 973	983 237	2 721 210	1 476 904	829 290	2 306 194	1 476 904	829 290	2 306 194	-19.4	1 773 601	1 086 170	2 859 771	<i>Opbergers en handelaars</i>
<i>Processors</i>	302 195	222 901	525 096	289 305	261 546	550 851	289 305	261 546	550 851	17.9	263 930	203 454	467 384	<i>Verwerkers</i>
(h) Imports destined for exports not included in the above information														(h) Invoere bestem vir uitvoere nie ingesluit in inligting hierbo nie
Opening stock	0	0	0	0	1064	1064	0	0	0		0	0	0	Beginvoorraad
Imported	0	1064	1064	0	2431	2431	0	3495	3495		0	0	0	Ingevoer
Exported - Whole maize	0	0	0	0	3495	3495	0	3495	3495		0	0	0	Uitgevoer - Heelmielies
Exported - Products	0	0	0	0	0	0	0	0	0		0	0	0	Uitgevoer - Produkte
Stock surplus(-)/deficit(+)	0	0	0	0	0	0	0	0	0		0	0	0	Voorraad surplus(-)/tekort(+)
Closing stock	0	1064	1064	0	0	0	0	0	0		0	0	0	Eindvoorraad

Producer deliveries directly from farms (ton): White/Wit (i) Yellow/Geel Produsenteleweringe direk vanaf plase (ton):

March 2015 65 004 132 693 Maart 2015

April 2015 109 832 234 427 April 2015

May 2015 - February 2016 4 518 660 4 540 265 Mei 2015 - Februarie 2016

Maize equivalent. (ii) Mielie ekwivalent.

Processed for drinkable alcohol included. (iii) Verwerk vir drinkbare alkohol ingesluit.

Also refer to general footnotes. Verwys ook na algemene voetnotas.

Format of release: Weekly Producer Deliveries

Wheat & Maize

WEEKLY PRODUCER DELIVERIES /
WEEKLIKSE PRODUSENTELEWERINGS

2015/16 Season / Seisoen

Progressive / Progressief: 2015/04/25 - 2016/04/08

WMO	488	YMO	10 873
Total/Totaal	4 663 758	Total/Totaal	4 710 949

Week	Week ending	Maize White/Witmielies				Maize Yellow/Geelmielies				Total Maize / Totaal Mielies			
		Prod	Adjustment	Week Total	Prog Total	Prod	Adjustments	Week Total	Prog Total	Prod	Adjustments	Week Total	Prog Total
Week	Week geëindig	Prod	Regstellings	Week Totaal	Prog Totaal	Prod	Regstellings	Week Totaal	Prog Totaal	Prod	Regstellings	Week Totaal	Prog Totaal
1	25/04-01/05/2015	7 483	-4 340	3 143	3 143	23 003	-3 072	19 931	19 931	30 486	-7 412	23 074	23 074
2	02/05-08/05/2015	75 521	0	75 521	78 664	139 129	17	139 146	159 077	214 650	17	214 667	237 741
3	09/05-15/05/2015	129 172	1 317	130 489	209 153	219 354	2 326	221 680	380 757	348 526	3 643	352 169	589 910
4	16/05-22/05/2015	252 053	-250	251 803	460 956	366 643	6 004	372 647	753 404	618 696	5 754	624 450	1 214 360
5	23/05-29/05/2015	351 521	44 733	396 254	857 210	450 336	81 859	532 195	1 285 599	801 857	126 592	928 449	2 142 809
6	30/05-05/06/2015	333 315	-1 032	332 283	1 189 493	485 333	-77 730	407 603	1 693 202	818 648	-78 762	739 886	2 882 695
7	06/06-12/06/2015	382 252	-460	381 792	1 571 285	464 913	-29 229	435 684	2 128 886	847 165	-29 689	817 476	3 700 171
8	13/06-19/06/2015	297 918	335	298 253	1 869 538	371 199	-28 535	342 664	2 471 550	669 117	-28 200	640 917	4 341 088
9	20/06-26/06/2015	426 189	330 330	756 519	2 626 057	361 849	223 076	584 925	3 056 475	788 038	553 406	1 341 444	5 682 532
10	27/06-03/07/2015	240 333	-26 825	213 508	2 839 565	198 109	2 088	200 197	3 256 672	438 442	-24 737	413 705	6 096 237
11	04/07-10/07/2015	218 637	0	218 637	3 058 202	243 948	0	243 948	3 500 620	462 585	0	462 585	6 558 822
12	11/07-17/07/2015	267 432	-1 175	266 257	3 324 459	202 603	95	202 698	3 703 318	470 035	-1 080	468 955	7 027 777
13	18/07-24/07/2015	175 931	272	176 203	3 500 662	134 995	693	135 688	3 839 006	310 926	965	311 891	7 339 668
14	25/07-31/07/2015	139 396	181 129	320 525	3 821 187	111 395	8 101	119 496	3 958 502	250 791	189 230	440 021	7 779 689
15	01/08-07/08/2015	88 434	0	88 434	3 909 621	80 491	0	80 491	4 038 993	168 925	0	168 925	7 948 614
16	08/08-14/08/2015	49 504	15	49 519	3 959 140	48 534	0	48 534	4 087 527	98 038	15	98 053	8 046 667
17	15/08-21/08/2015	39 946	0	39 946	3 999 086	42 537	0	42 537	4 130 064	82 483	0	82 483	8 129 150
18	22/08-28/08/2015	30 166	26 322	56 488	4 055 574	29 271	36 274	65 545	4 195 609	59 437	62 596	122 033	8 251 183
19	29/08-04/09/2015	20 921	-4 184	16 737	4 072 311	17 440	0	17 440	4 213 049	38 361	-4 184	34 177	8 285 360
20	05/09-11/09/2015	29 411	0	29 411	4 101 722	17 362	912	18 274	4 231 323	46 773	912	47 685	8 333 045
21	12/09-18/09/2015	17 534	3 150	20 684	4 122 406	10 500	0	10 500	4 241 823	28 034	3 150	31 184	8 364 229
22	19/09-25/09/2015	14 485	13 674	28 159	4 150 565	10 790	24 495	35 285	4 277 108	25 275	38 169	63 444	8 427 673
23	26/09-02/10/2015	12 459	748	13 207	4 163 772	9 663	592	10 255	4 287 363	22 122	1 340	23 462	8 451 135
24	03/10-09/10/2015	17 289	0	17 289	4 181 061	9 030	0	9 030	4 296 393	26 319	0	26 319	8 477 454
25	10/10-16/10/2015	18 578	0	18 578	4 199 639	10 621	71	10 692	4 307 085	29 199	71	29 270	8 506 724
26	17/10-23/10/2015	15 692	0	15 692	4 215 331	11 544	0	11 544	4 318 629	27 236	0	27 236	8 533 960
27	24/10-30/10/2015	17 614	2 249	19 863	4 235 194	9 618	10 052	19 670	4 338 299	27 232	12 301	39 533	8 573 493
28	31/10-06/11/2015	10 450	0	10 450	4 245 644	8 264	541	8 805	4 347 104	18 714	541	19 255	8 592 748
29	07/11-13/11/2015	10 472	999	11 471	4 257 115	8 784	253	9 037	4 356 141	19 256	1 252	20 508	8 613 256
30	14/11-20/11/2015	4 265	982	5 247	4 262 362	5 568	262	5 830	4 361 971	9 833	1 244	11 077	8 624 333
31	21/11-27/11/2015	9 627	14 136	23 763	4 286 125	7 771	11 541	19 312	4 381 283	17 398	25 677	43 075	8 667 408
32	28/11-04/12/2015	5 842	-28	5 814	4 291 939	10 096	-3 558	6 538	4 387 821	15 938	-3 586	12 352	8 679 760
33	05/12-11/12/2015	0	0	0	4 291 939	0	0	0	4 387 821	0	0	0	8 679 760
34	12/12-18/12/2015	0	0	0	4 291 939	0	0	0	4 387 821	0	0	0	8 679 760
35	19/12-25/12/2015	11 118	21 207	32 325	4 324 264	14 734	10 542	25 276	4 413 097	25 852	31 749	57 601	8 737 361
36	26/12-01/01/2016	2 915	-494	2 421	4 326 685	1 795	-443	1 352	4 414 449	4 710	-937	3 773	8 741 134
37	02/01-08/01/2016	3 609	176	3 785	4 330 470	3 195	0	3 195	4 417 644	6 804	176	6 980	8 748 114
38	09/01-15/01/2016	10 476	40	10 516	4 340 986	4 253	-634	3 619	4 421 263	14 729	-594	14 135	8 762 249

Format of release: Products

PRODUCTS: Maize, Wheat, Oilseeds

WHEATEN PRODUCTS MANUFACTURED PER MARKET Date Published: 2017/04

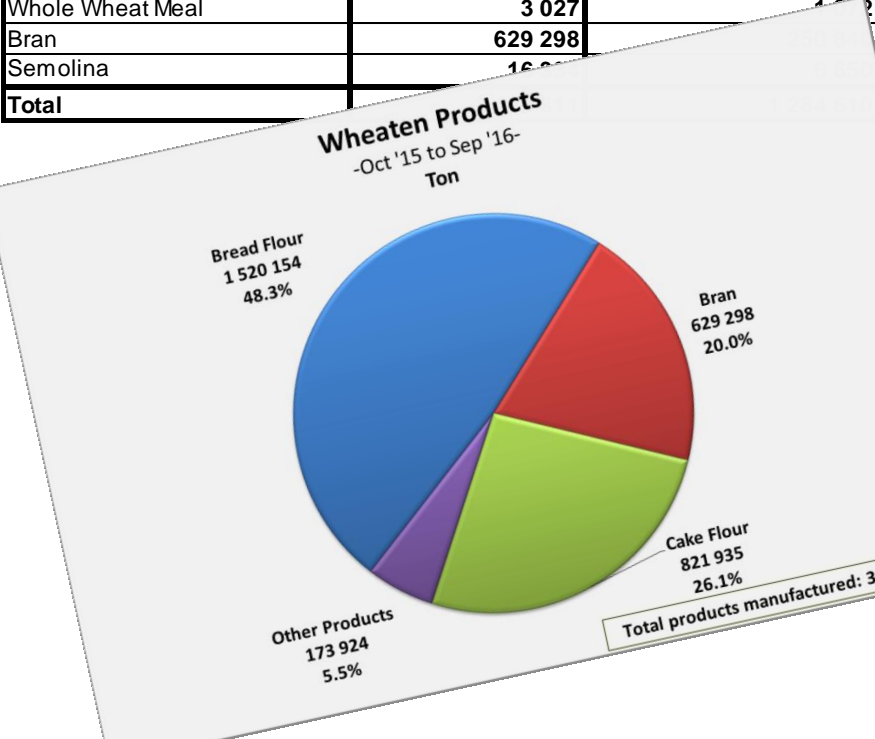
	Marketing year: Oct 2015 - Sep 2016 Manufactured Tons Months	Marketing year: Oct 2016 - Sep 2017 Manufactured Tons Progressive: 5 Months
Cake Flour	821 935	349 453
Self-Raising Flour	16 210	7 482
White Bread Flour	1 114 696	439 807
Brown Bread Flour	402 431	173 878
Other Flour (Industrial)	141 380	55 428
Whole Wheat Meal	3 027	1 472
Bran	629 298	
Semolina	16 000	
Total		

SAGIS South African Grain Information Service NPC
 Suid Afrikaanse Graaninligtingsdiens NWM

PAN BAKED PRODUCTS MANUFACTURED

Pan baked bread manufactured		
WHITE BREAD		
400g (Units)		
600g (Units)		
700g (Units)	830 619 888	354 628 301
Other (Units)	9 319 201	3 991 137
White Bread (Total Units)	1 026 587 180	437 847 652
BROWN BREAD		
400g (Units)	1 105 050	475 934
600g (Units)	213 535 620	99 832 461
700g (Units)	771 798 204	331 918 678
Other (Units)	20 138 468	8 409 641
Brown Bread (Total Units)	1 006 577 342	440 636 714
WHOLE WHEAT		
400g (Units)	27 137	7 588
600g (Units)	507 426	228 371
700g (Units)	8 707 512	3 810 044
Other (Units)	22 726 394	9 799 499
Whole Wheat (Total Units)	31 968 469	13 845 502
Other (Units)	77 105	31 056
700g (Units)	428 608	220 651
Other (Units)	492 130	199 317
Other (Total Units)	3 192 395	1 852 527
Total	2 068 325 386	894 182 395

- Manufactured
- Imported
- Exported

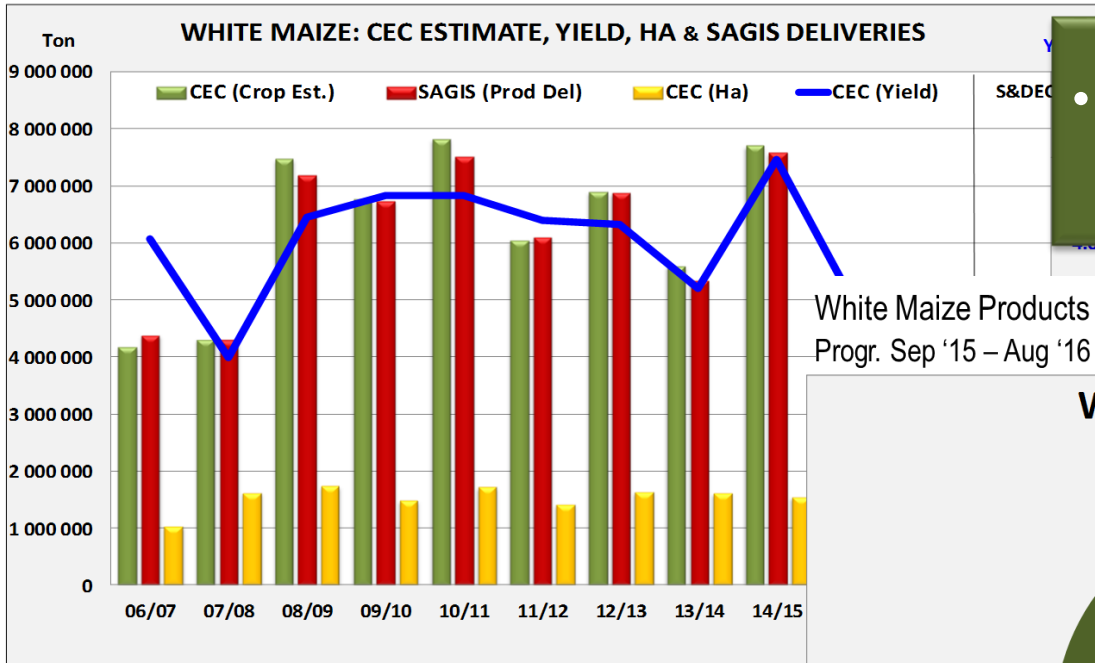


Format of release: Industry forum meetings

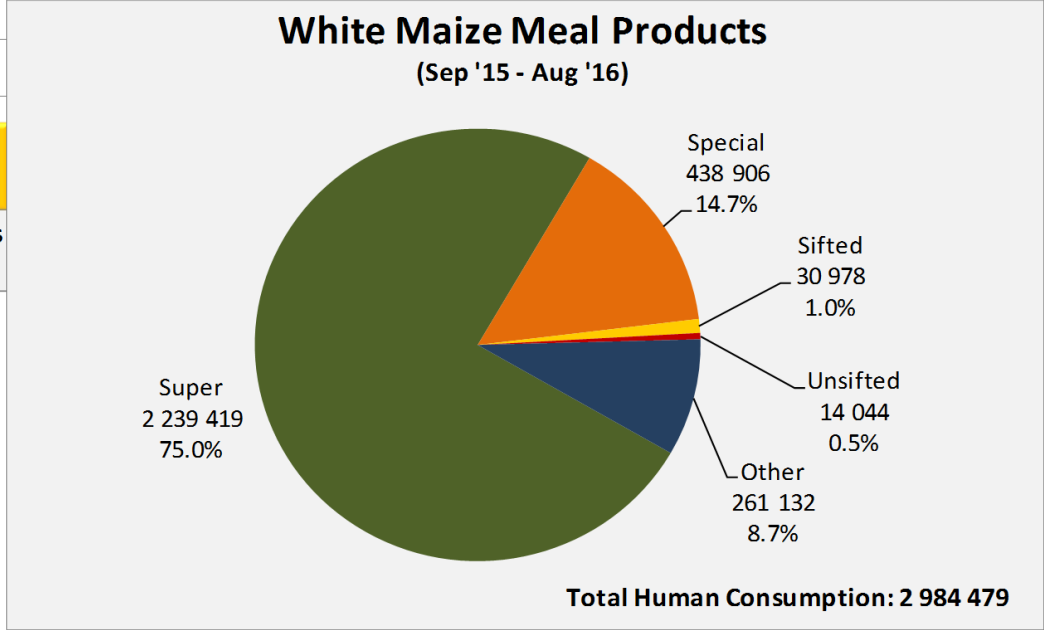
Barley, Canola, Groundnuts, Maize, Oats, Sorghum, Soybeans, Sunflower, Wheat

White Maize: Production & Producer Deliveries
 CEC Estimates, Yield, Ha & SAGIS Deliveries
 (2016/17 Progr. 1 May – 31 Aug '16)

• Report to all forum meetings on various matters



White Maize Products
 Progr. Sep '15 – Aug '16 (12 months)



Format of release: Historical data

Producer deliveries, Consumption, Imports and Exports
1924/25 to 2016/17 marketing seasons

Barley, Canola, Groundnuts, Maize, Oats, Sorghum, Soybeans, Sunflower, Wheat

Marketing season	Production Crop Estimates per Production year	Total Producer Deliveries per Marketing year ¹⁾	Consumption in the Republic	Imports	Exports
Ton					
1924/25	1 020 000	1 019 602	917 996	0	0
1925/26	2 204 000	2 204 133	1 158 585	9 072	0
1926/27	991 000	990 662	1 096 805	18 144	0
1927/28	1 656 000	1 656 275	1 072 945	9 072	0
1928/29	1 741 000	1 740 554	1 139 080	90 720	0
1929/30	1 696 000	1 695 648	1 184 894	0	0
1930/31	2 031 000	2 030 858	1 402 168	0	0
1931/32	1 452 000	1 452 246	1 230 889	0	0
1932/33	1 727 000	1 726 674	1 269 536	0	0
1933/34	757 000	756 605	1 092 360	272 160	0
1934/35	2 188 000	2 188 076	1 422 399	18 144	0
1935/36	1 684 000	1 683 854	1 417 137	9 072	0
1936/37	1 359 000	1 359 348	1 246 856	0	0
1937/38	2 556 000	2 465 588	1 337 031	0	988 848
1938/39	1 746 000	1 746 088	1 365 064	0	435 456
1939/40	2 633 000	2 632 694	1 429 747	0	813 396
1940/41	1 878 000	1 877 995	1 655 731	0	505 038
1941/42	2 207 000	2 206 583	1 818 755	0	206 479
1942/43	1 482 000	1 482 456	1 829 097	0	0
1943/44	2 208 000	2 207 762	1 917 458	0	0
1944/45	1 667 000	1 666 617	1 809 048	726	0
1945/46	1 671 000	1 671 516	1 863 752	170 372	0
1946/47	1 643 000	1 614 635	1 888 246	361 247	0
1947/48	2 397 000	2 227 448	2 107 153	19 596	96 617
1948/49	3 114 000	2 913 836	2 406 076	0	340 381
1949/50	2 046 000	1 905 936	2 533 628	0	53 162

- Producer deliveries, consumption, imports, exports
- Hectares & Production
- Prices information
- Parity prices



**WHY IS SAGIS'
INFORMATION
USED?**



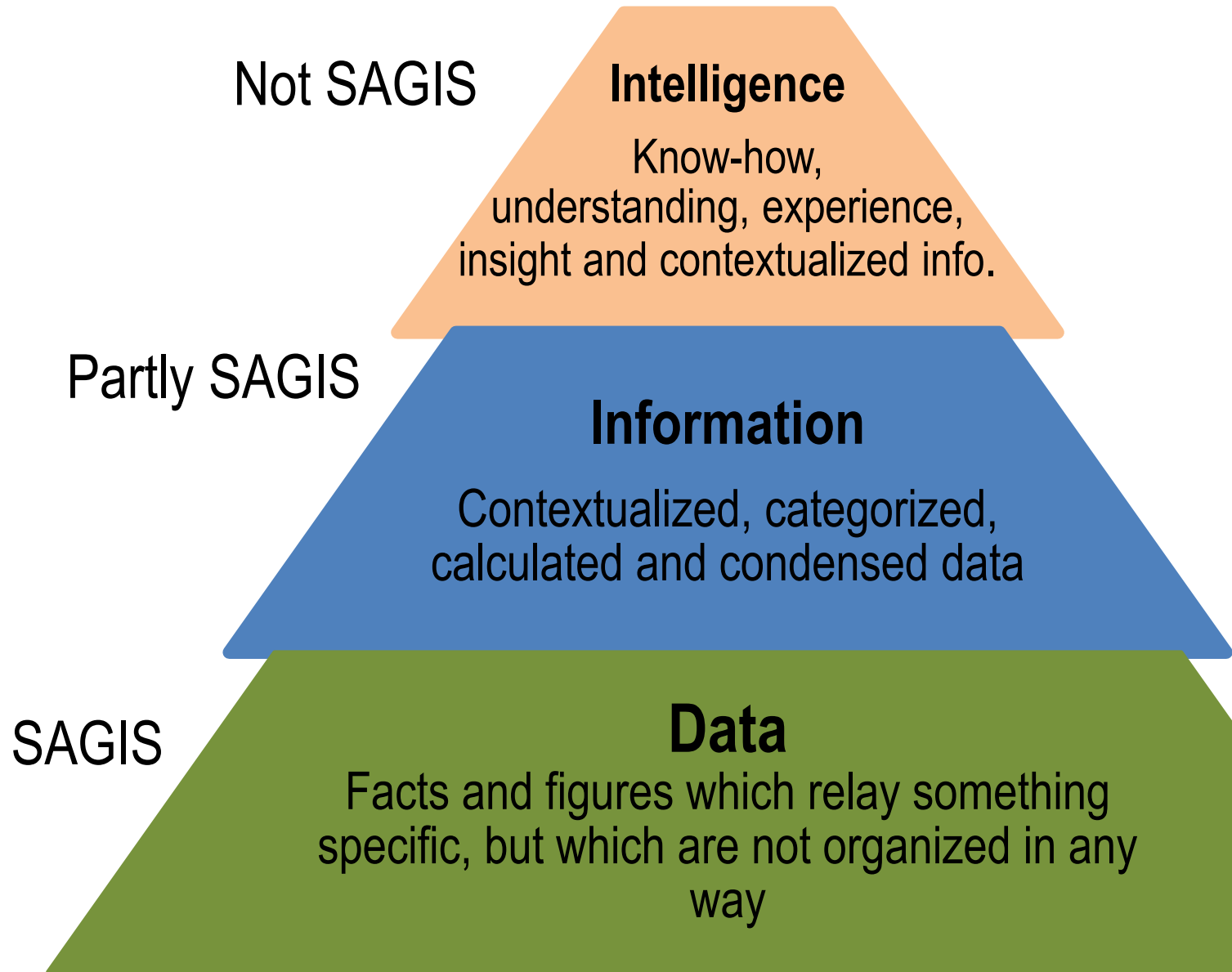
Importance of information

- Free market
- Business decisions
- Policy decisions

THE MOST IMPORTANT
SINGLE CENTRAL FACT ABOUT
A FREE MARKET
IS THAT NO EXCHANGE TAKES PLACE
UNLESS BOTH PARTIES BENEFIT.

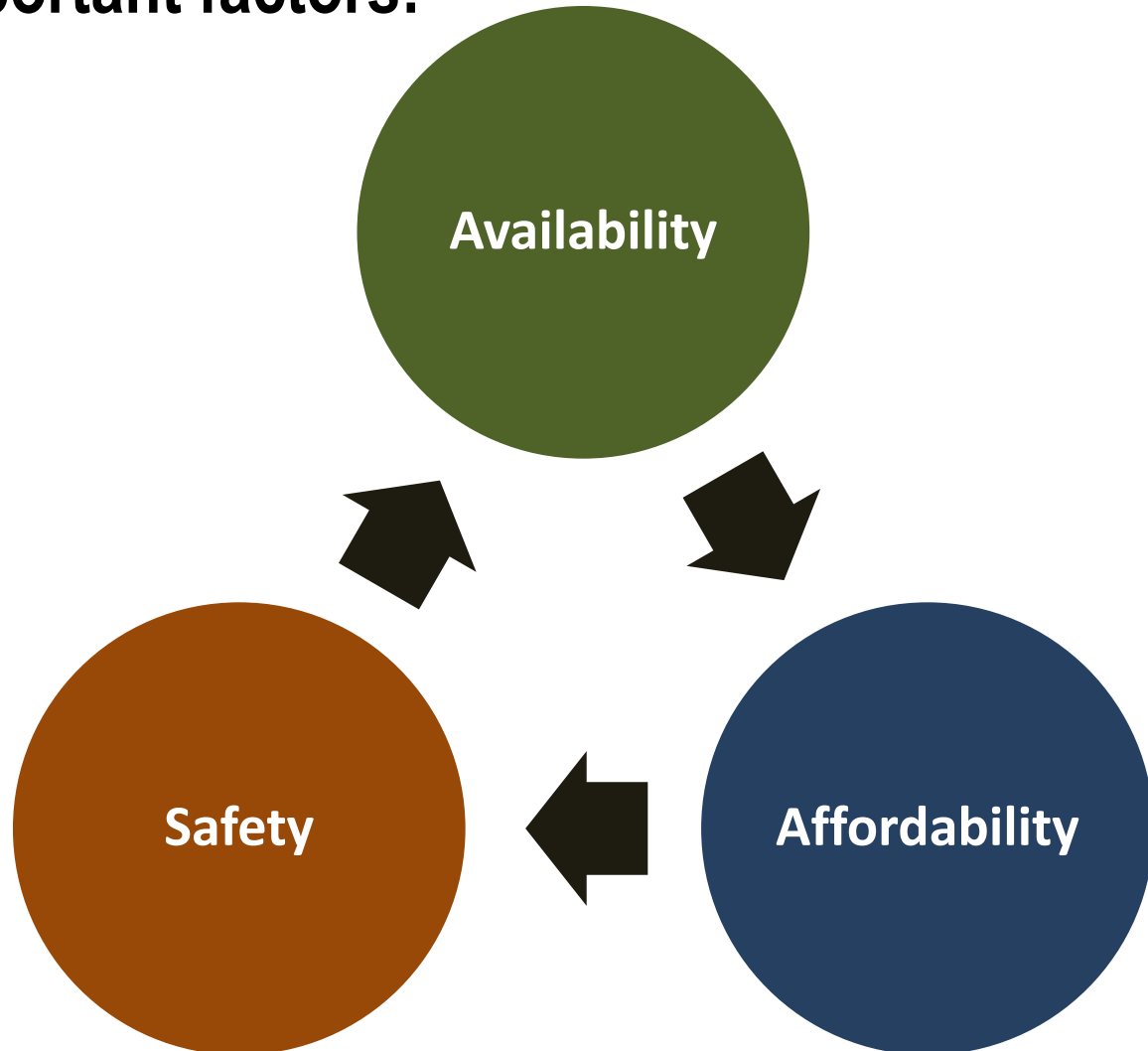


Life cycle of information



SAGIS' role in food security

3 most important factors:



Availability

SA is privileged to have ample information available.



Following organisations assist in supplying information on the availability of food in SA:

- SAGIS** – SA Grain Information Service
- CEC** – Crop Estimates Committee
- S&DEC** – Supply & Demand Estimates Committee

Affordability

SAGIS' information enable various role players in a free market environment to:

- Make timely decisions and planning
- Take Informed decisions




Safety

Free market is an economic system in which prices are determined by unrestricted competition between privately owned businesses.



Thus:
Ensure availability of **quality** (safety) products at **best prices** (affordability).



**WHO IS USING
SAGIS'
INFORMATION?**



Industry role players who uses SAGIS' data/information

Primary producers:

- What to plant?
- Inputs management?
- How many to plant?
- When to market and how much?
- What prices can be expected?

Traders / processors:

- Availability of local products
- Imports / Exports planning

Policy makers:

- Trade agreements
- Food security
- Development of new producers



Intelligence – Not SAGIS

- Who's responsibility
- Sources:
 - Own
 - Market analysts (traders, brokers, etc.)
 - NAMC / DAFF
 - Producer organisations
 - Other organisations



Visit SAGIS' website for more information:

www.sagis.org.za

Thank you

SAGIS